# \*\* PUBLIC DISCLOSURE COPY \*\*

Department of the Treasury

Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public inspection

A For the 2022 calendar year, or tax year beginning and ending Check if applicable C Name of organization D Employer identification number Address change EVANS SCHOLARS FOUNDATION Name change 36-2518129 Doing business as Initiai return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final 2501 PATRIOT BOULEVARD (847) 724-4600 return/ termin-ated 65.200.663. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return 60026-8022 GLENVIEW, IL H(a) Is this a group return Applica-F Name and address of principal officer: JOHN M. KACZKOWSKI for subordinates? ..... Yes X No pending SAME AS C ABOVE H(b) Are all subordinates included? No Tax-exempt status: X 501(c)(3) (insert no.) 527 If "No," attach a list. See instructions WWW.WGAESF.ORG J Website: H(c) Group exemption number Form of organization: Corporation X Trust Association Other L Year of formation: 1930 M State of legal domicile: IL Part I Summary Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O Governance 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 18 3 Number of voting members of the governing body (Part VI, line 1a) .......... 18 Number of independent voting members of the governing body (Part VI, line 1b) 4 Activities & 5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 99 5 18 6 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part Vill, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 0. Prior Year **Current Year** Contributions and grants (Part VIII, line 1h) 54,001,991. 56.668.700. 5,898,089. 4,657,298. Program service revenue (Part VIII, line 2g) 0. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 0. 2,666,732. ,441,859. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 62,566,812. 62,767,857. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 16,231,067. 17,386,679. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 7,959,073. 9,980,977. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) Ď. 0. b Total fundraising expenses (Part IX, column (D), line 25) 13,438,913. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 11,865,746. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 36.055.886. 40.806.569. 26,510,926. 19 Revenue less expenses. Subtract line 18 from line 12 21,961,288. 5 Beginning of Current Year **End of Year** Assets 101,873,087. 120,949,474. 20 Total assets (Part X, line 16) 3,503,246. 4,414,614. Total liabilities (Part X, fine 26) to a 98,369,841. 116,534,860. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, currect, and complete. Declaration of premarer (other than officer) is based on all information of which premarer has an knowledge. dur taczkowski Signature of officer Date Sign JOHN M. KACZKOWSKI, PRESIDENT & CEO Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature ALEX E. WARNER CPA 07/28/23 Paid ALEX E. WARNER, CPA P01351082 sell-em to led CLIFTONLARSONALLEN LLP Preparer Firm's EIN 41-0746749 Firm's name Use Only 1301 WEST 22ND STREET, SUITE 1100 Firm's address Phone no. (630) 573-8600 OAK BROOK, IL 60523 May the IRS discuss this return with the preparer shown above? See instructions X Yes No Form 990 (2022)

|    | 990 2022 EVANS SCHOLARS FOUNDATION 36-2518129 Page 2   |
|----|--|
| Pa | rt III Statement of Program Service Accomplishments  |
|    | Check if Schedule O contains a response or note to any line in this Part III   |
| 4  |  |
| 1  | Briefly describe the organization's mission:   |
|    | THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL   |
|    | OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL  |
|    | WELFARE OF RECIPIENTS.   |
|    |  |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the                                 |
| 2  |  |
|    | prior Form 990 or 990-EZ?  |
|    | If "Yes," describe these new services on Schedule O.   |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No                        |
|    | If "Yes," describe these changes on Schedule O.  |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
| 7  |  |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| _  | revenue, if any, for each program service reported.  |
| 4a | (Code:) (Expenses \$ 29,329,741. including grants of \$ 17,386,679.) (Revenue \$ 4,801,644.)   |
|    | THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL   |
|    | OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL  |
|    | WELFARE OF RECIPIENTS. IN 2022 THERE WERE APPROXIMATELY 1,100  |
|    | RECIPIENTS ATTENDING 22 UNIVERSITIES RECEIVING FULL TUITION AND  |
|    |  |
|    | HOUSING. THE AWARDS ARE BASED ON STRONG CADDIE RECORD, EXCELLENT   |
|    | ACADEMICS, DEMONSTRATED FINANCIAL NEED, ESPECIALLY IN THE LOW- TO  |
|    | MODERATE-INCOME LEVEL AND OUTSTANDING CHARACTER. THE CUMULATIVE GRADE  |
|    | POINT AVERAGE OF THESE RECIPIENTS WAS 3.40. THE GRADUATION RATE IS 95%.  |
|    | THERE HAVE BEEN APPROXIMATELY 11,500 ALUMNI OF THE PROGRAM SINCE   |
|    |  |
|    | INCEPTION IN 1930. THE REVENUES FOR THESE GRANTS ARE MAINLY RECEIVED   |
|    | FROM INDIVIDUAL DONORS USING AN ANNUAL FUND DRIVE AND PERSONAL   |
|    | SOLICITATIONS FOR LARGER CONTRIBUTIONS.  |
| 4b | (Code:) (Expenses \$ including grants of \$ )         (Revenue \$ )  |
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| 4c | (Code:) (Expenses \$ including grants of \$ ) (Revenue \$ )  |
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Form **990** (2022)

Form 990 2022 EVANS SCHOLARS FOUNDATION
Part IV Checklist of Required Schedules

|          |  | _         | Yes | No         |
|----------|--|-----------|-----|------------|
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |           | .,  |            |
| _        | If "Yes," complete Schedule A  | 1         | X   | -          |
| 2        | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2         | Х   | -          |
| 3        | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  | ١. ا      |     |            |
|          | public office? If "Yes," complete Schedule C, Part I   | 3         | _   | X          |
| 4        | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   | ١         |     |            |
| _        | during the tax year? If "Yes," complete Schedule C, Part II  | 4         | X   | -          |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | ا ہا      |     | х          |
| _        | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5         | _   | _          |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | ,         |     | x          |
| <b>→</b> | Did the organization receive or hold a conservation easement, including easements to preserve open space,  | 6         |     | Αλ         |
| 7        |  | 7         |     | Х          |
| 8        | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete                     | H         |     | -AA        |
| 0        |  | 8         |     | х          |
| 9        | Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  | l a       | _   | Α.         |
| 9        | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |           |     |            |
|          |  | 9         |     | х          |
| 10       | If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   | -         |     | -          |
| 10       | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10        |     | x          |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X,   | 10        |     |            |
| • •      | as applicable.   |           | -   |            |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |           |     |            |
| _        | Part VI  | 11a       | Х   | 3.0        |
| ь        | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total   | 7.14      |     |            |
|          | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11ь       |     | x          |
| c        | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total  |           |     |            |
|          | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c       |     | X          |
| d        | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in  |           |     |            |
|          | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d       |     | X          |
| e        | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e       | Х   |            |
| f        | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |           |     | ( )        |
|          | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 111       | X   |            |
| 12a      | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |           |     |            |
|          | Schedule D, Parts XI and XII   | 12a       |     | X          |
| þ        | Was the organization included in consolidated, independent audited financial statements for the tax year?  |           |     |            |
|          | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b       | X   | -          |
|          | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13        |     | X          |
| 14a      | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a       |     | X          |
| b        | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |           |     |            |
|          | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |           |     |            |
|          | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b       | -   | X          |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  |           |     | 3,7        |
| - 4      | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15        | _   | X          |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   | l l       |     | <b>.</b> , |
|          | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16        | _   | X          |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |           |     | w          |
| 40       | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines                                     | 17        |     | X          |
| 18       |  | 40        | х   |            |
| 10       | 1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"  | 18        | A   | _          |
| 19       |  | ,,        |     | x          |
| 20a      | complete Schedule G, Part III  Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 19<br>20a |     | X          |
| zua<br>b |  | 20a       |     | 47         |
| 21       | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  | 200       |     |            |
| - 1      | domestic government on Part IX. column IAI, line 17 II. Yes. * compared Schedule IP and II.  | 21        |     | x          |
|          | 是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个  | -         | 000 |            |

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Form 990 2022 EVANS SCHOLARS FOUNDATION

Part IV Checklist of Required Schedules

| ra     | Checklist of Required Schedules (continued)   |     | _   | _      |
|--------|---|-----|-----|--------|
|        |   |     | Yes | No     |
| 22     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  | x   |        |
| 23     | Did the organization answer "Yes" to Part Vtl, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete              | 22  |     |        |
|        | Schedule J  | 23  | X   |        |
| 24a    | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the   |     |     |        |
|        | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete  | l   |     | v      |
|        | Schedule K. If "No," go to line 25a   | 24a |     | X      |
|        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                                 | 24b |     | -      |
|        | any tax-exempt bonds?   | 24c |     |        |
| ď      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d |     | 1      |
|        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  | -   |     |        |
|        | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part !   | 25a |     | X      |
| ь      | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and  |     |     |        |
|        | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete   |     |     |        |
|        | Schedule L, Part I  | 25h |     | X      |
| 26     | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current   |     |     |        |
|        | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%   | l   |     | v      |
| ~~     | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II  | 26  |     | X      |
| 27     | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled |     |     |        |
|        | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27  |     | x      |
| 28     | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,  |     |     | -      |
|        | instructions for applicable filing thresholds, conditions, and exceptions):   |     |     |        |
| а      | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? #   |     |     |        |
|        | "Yes," complete Schedule L, Part IV   | 28a |     | X      |
| ь      | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV   | 28b |     | X      |
| C      | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? #   |     |     |        |
|        | "Yes," complete Schedule L, Part IV   | 28c |     | X      |
| 29     | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29  | Х   | -      |
| 30     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation   | 000 |     | x      |
| 31     | contributions? If "Yes," complete Schedule M  | 30  |     | X      |
| 32     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete  | 31  |     | -      |
| - CALL | Schedule N, Part II   | 32  |     | x      |
| 33     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations  |     |     |        |
|        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33  |     | Х      |
| 34     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and   |     |     |        |
|        | Part V, line 1  | 34  | Х   |        |
|        | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a |     | X      |
| d      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity   |     |     |        |
| 00     | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                                     | 35b |     | _      |
| 36     |   | 36  | х   |        |
| 37     | If "Yes," complete Schedule R, Part V, line 2  Did the organization conduct more than 5% of its activities through an entity that is not a related organization   | 30  |     | -      |
| ٠.     | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  | 37  |     | Х      |
| 38     | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  |     |     | -      |
| _      | Note: All Form 990 filers are required to complete Schedule O   | 38  | Х   |        |
| Par    |   |     |     |        |
| _      | Check if Schedule O contains a response or note to any line in this Part V  |     |     | ㅁ      |
|        |   |     | Yes | No     |
|        | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 135  Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b   | -   | -   |        |
|        | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable   | -   |     |        |
| С      | [gamblind] winnings to prize winners?   | 1c  | х   |        |
| 23200- | 4 12-13-22  |     |     | (2022) |
| _      |   |     |     | . /    |

| _          | 990 2022 EVANS SCHOLARS FOUNDATION 36-2518 tV Statements Regarding Other IRS Filings and Tax Compliance (continued)   | 129 | Р   | age 5 |
|------------|---|-----|-----|-------|
|            |   |     | Yes | No    |
| <b>2</b> a | Enter the number of employees reported on Form W-3. Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 99                     | 2   |     |       |
| b          | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  | 2b  | Х   |       |
|            | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a  |     | Х     |
|            | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O   | 3b  |     |       |
|            | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a   |     |     |       |
|            | financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 4a  |     | Х     |
| D          | If "Yes," enter the name of the foreign country   |     |     |       |
| _          | See instructions for filling requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  | -   |     |       |
|            | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 5a  |     | X     |
| b          | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  | 5b  |     | _     |
|            | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c  |     | -     |
| ба         | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a  |     | x     |
| b          | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts  |     |     |       |
|            | were not tax deductible?  | 6b  |     | _     |
| 7          | Organizations that may receive deductible contributions under section 170(c).   |     |     |       |
| a          | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?   | 7a  | X   | _     |
|            | If "Yes," did the organization notify the donor of the value of the goods or services provided?   | 7b  | Х   |       |
| С          | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  | 7c  |     | x     |
| d          | If "Yes," indicate the number of Forms 8282 filed during the year 7d  |     |     |       |
|            | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | 7e  |     | Х     |
| f          |   | 7t  |     | Х     |
| g          | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  | 70  |     |       |
| h          | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  | 7h  |     |       |
| 8          | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the  |     |     |       |
|            | sponsoring organization have excess business holdings at any time during the year?  | 8   |     |       |
| 9          | Sponsoring organizations maintaining donor advised funds.   |     |     |       |
| a          | Did the sponsoring organization make any taxable distributions under section 4966?  | 9a  |     |       |
| b          | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   | 9ъ  |     |       |
| 0          | Section 501(c)(7) organizations. Enter:   | 5   | 37  |       |
| а          | Initiation fees and capital contributions included on Part VIII, line 12  |     |     |       |
| b          | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities   |     |     |       |
| 11         | Section 501(c)(12) organizations, Enter:  |     |     | -     |
| а          | Gross income from members or shareholders   |     | - 0 |       |
| b          | Gross income from other sources. (Do not net amounts due or paid to other sources against   |     |     |       |
|            | amounts due or received from them.)   |     |     |       |
| 2a         | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  | 12a |     |       |
| b          | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   |     |     |       |
| [3         | Section 501(c)(29) qualified nonprofit health insurance issuers.  | 5   |     |       |
| а          | Is the organization licensed to issue qualified health plans in more than one state?  | 13a |     |       |
|            | Note: See the instructions for additional information the organization must report on Schedule O.   |     |     | 200   |
| b          | Enter the amount of reserves the organization is required to maintain by the states in which the  |     |     | 100   |
|            | organization is licensed to issue qualified health plans  |     |     |       |
|            | Enter the amount of reserves on hand  | 4   |     | -     |
|            | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a |     | X     |
| b          | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O   | 14b |     |       |
| 15         | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or   |     |     |       |
|            | excess parachute payment(s) during the year?  | 15  |     | X     |
|            | If "Yes," see the instructions and file Form 4720, Schedule N.  | 1/5 |     |       |
| 16         | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?   | 16  |     | X     |
|            | If "Yes," complete Form 4720, Schedule O.   |     |     |       |
| 17         | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities   |     |     | I     |

232005 12-13-22

that would result in the imposition of an excise tax under section 4951, 4952 or 4953?

if "Yes " complete Form 6069.

Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

|          | Check if Schedule O contains a response or note to any line in this Part VI   |         |                | X     |
|----------|---|---------|----------------|-------|
| Sec      | tion A. Governing Body and Management   |         |                |       |
|          |   |         | Yes            | No    |
| 1a       | Enter the number of voting members of the governing body at the end of the tax year 18  |         |                | 7     |
|          | If there are material differences in voting rights among members of the governing body, or if the governing                         | 45      |                | 100   |
|          | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.                               |         |                |       |
| b        | Enter the number of voting members included on line 1a, above, who are independent 1b 18  | -       |                | 12    |
| 2        | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other            |         | 03             | 1     |
|          | officer, director, trustee, or key employee?  | 2       |                | X     |
| 3        | Did the organization delegate control over management duties customarily performed by or under the direct supervision               |         |                |       |
|          | of officers, directors, trustees, or key employees to a management company or other person?   | 3       | _              | X     |
| 4        | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                    | 4       | -              | X     |
| 5        | Did the organization become aware during the year of a significant diversion of the organization's assets?                          | 5       |                | X     |
| 6        | Did the organization have members or stockholders?  | 6       | _              | X     |
| 7a       | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                      |         |                | l     |
|          | more members of the governing body?   | 7a      | _              | X     |
| þ        | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                  |         |                |       |
|          | persons other than the governing body?  | 7b      |                | X     |
| 8        | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   | 18      |                |       |
| a        | The governing body?   | 8a      | X              | _     |
| b        | Each committee with authority to act on behalf of the governing body?   | 8b      | Х              | -     |
| 9        | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                |         |                | l     |
|          | organization's mailing address? In "Yes," provide the names and addresses on Schedule O   | 9       |                | X     |
| Sec      | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                    |         |                | _     |
| -        |   | -       | Yes            |       |
|          | Did the organization have local chapters, branches, or affiliates?  | 10a     |                | X     |
| þ        | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,          |         |                |       |
|          | and branches to ensure their operations are consistent with the organization's exempt purposes?                                     | 10b     | 17             | -     |
|          | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form?        | 11a     | Х              |       |
|          | Describe on Schedule O the process, if any, used by the organization to review this Form 990.                                       |         | 4,0            | 1     |
|          | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a     | X              | -     |
|          | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b     | X              | -     |
| c        | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                  |         | \ <sub>V</sub> |       |
|          | on Schedule O how this was done   | 12¢     | X              | -     |
| 13       | Did the organization have a written whistleblower policy?   | 13      | X              | -     |
| 14       | Did the organization have a written document retention and destruction policy?  | 14      | Х              |       |
| 15       | Did the process for determining compensation of the following persons include a review and approval by independent                  |         |                |       |
|          | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                   |         | v              |       |
| a        | The organization's CEO, Executive Director, or top management official  | 15a     | X              | -     |
| Ь        | Other officers or key employees of the organization   | 15b     | Х              |       |
| 40       | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |         |                |       |
| 16a      | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a               | 40-     |                | x     |
|          | taxable entity during the year?   | 16a     |                | A     |
| D        | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation        |         |                |       |
|          | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                      | 406     |                |       |
| Sec      | exempt status with respect to such arrangements?  | 16b     |                |       |
|          | List the states with which a copy of this Form 990 is required to be filled   |         |                | _     |
| 17<br>18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s    | onlid   | availat        | nlo   |
| 10       | for public inspection, Indicate how you made these available. Check all that apply.   | Orny)   | CT A CT (CT)   | OIE.  |
|          | X Own website X Another's website X Upon request Other (explain on Schedule 0)  |         |                |       |
| 19       | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and     | finan   | cial           |       |
| 12       | statements available to the public during the tax year.   | in (CD) | C1CII          |       |
| 20       | State the name, address, and telephone number of the person who possesses the organization's books and records                      |         |                |       |
| p+14     | STEVE BRUEGGEMAN - (847)724-4600  |         |                |       |
|          | 2501 PATRIOT BOULEVARD, GLENVIEW, IL 60026-8022   |         |                |       |
| 23200    | 5 12-13-22  | Forn    | 990            | (2022 |
|          |   | 2 - 1 - |                | ,     |

36-2518129

Form 990 2022 EVANS SCHOLARS FOUNDATION 36-2
Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Officers Directors Trustees Key Employees and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter  $\cdot 0 \cdot$  in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-MEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- · List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title                   | (B)<br>Average         |                                |                       | (C<br>Pos        | C)<br>itior    | 1                               |          | (D)<br>Reportable | (E)<br>Reportable                | (F)<br>Estimated         |
|--------------------------------------|------------------------|--------------------------------|-----------------------|------------------|----------------|---------------------------------|----------|-------------------|----------------------------------|--------------------------|
| reame and title                      | hours per              | box                            | not c<br>unte         | heck i<br>ss per | máre<br>Ison l | than o                          | n an     | compensation      | compensation                     | amount of                |
|                                      | week                   | -                              | cer ar                | id a d           | irecto         | r/trus                          | tee)     | from              | from related                     | other                    |
|                                      | (list any<br>hours for | direck                         |                       |                  |                | -                               |          | the organization  | organizations<br>(W-2/1099-MISC/ | compensation<br>from the |
|                                      | related                | tee or                         | ustee                 |                  |                | ensate                          |          | (W-2/1099-MISC/   | 1099-NEC)                        | organization             |
|                                      | organizations          | al trus                        | onal tr               |                  | oloyee         | 00 as                           |          | 1099-NEC)         |                                  | and related              |
|                                      | below<br>line)         | Individual trustee or director | Institutional trustee | Officer          | dua ća)        | Mighest compensated<br>employee | ormer    |                   |                                  | organizations            |
| (1) JOHN M. KACZKOWSKI               | 36.00                  | -                              | Ė                     |                  | -              | -                               | -        |                   |                                  |                          |
| PRESIDENT & CEO                      | 4.00                   |                                |                       | Х                |                |                                 |          | 830,571.          | 92,286.                          | 64,110.                  |
| (2) WILLIAM KINGORE                  | 40.00                  |                                |                       |                  |                |                                 | П        |                   |                                  |                          |
| EVP, DEVELOPMENT & STRATEG           |                        |                                |                       | Х                |                |                                 |          | 798,675.          | 0.                               | 38,531.                  |
| (3) STEVE BRUEGGEMAN                 | 33.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| CHIEF FINANCIAL OFFICER              | 7.00                   |                                |                       | Х                | -              |                                 |          | 264,966.          | 56,205.                          | 56,864.                  |
| (4) CHARLES BROCKNER                 | 40.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| VP, EAST REGION DEVELOPMENT          |                        |                                |                       |                  |                | Х                               | _        | 267,416.          | 0.                               | 44,661.                  |
| (5) MIKE MAHER                       | 40.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| VP, SCHOLARSHIPS & CADDIE            |                        |                                |                       |                  | _              | Х                               | _        | 208,917.          | 0.                               | 51,070.                  |
| (6) DANIEL NIEMIEC                   | 40.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| VP, PROGRAMS, STRATEGY & DEVELOPMENT |                        |                                | _                     | _                | _              | Х                               | ш        | 220,417.          | 0.                               | 38,691.                  |
| (7) AMY FULLER                       | 32.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| VP, COMMUNICATIONS                   | 8.00                   | _                              | _                     |                  | _              | Х                               | _        | 171,973.          | 42,993.                          | 43,710.                  |
| (8) JERRY DUDEK                      | 40.00                  |                                |                       |                  |                |                                 |          |                   |                                  | 1-                       |
| VP, DEVELOPMENT                      |                        | _                              | _                     | Ш                | _              | X                               | ⊢        | 211,417.          | 0.                               | 39,569.                  |
| (9) JEFFREY HARRISON                 | 40.00                  |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| SVP, EDUCATION                       | 1 11                   | ⊢                              | $\vdash$              | Х                | -              | -                               | $\vdash$ | 156,416.          | 0.                               | 59,831.                  |
| (10) KEVIN BUGGY                     | 1.00                   |                                |                       |                  |                |                                 |          |                   |                                  |                          |
| CHAIRMAN                             | 1.00                   | X                              | _                     | X                | -              | -                               | ⊢        | 0.                | 0.                               | 0.                       |
| (11) ROBERT M. ALSTEEN               | 1.00                   | ١                              |                       |                  |                |                                 |          |                   |                                  |                          |
| TRUSTEE                              | 1.00                   | X                              | -                     | -                | -              | -                               | H        | 0.                | 0.                               | 0.                       |
| (12) JEFFREY L. BRYDEN               | 1.00                   | ١.,                            |                       |                  |                |                                 |          |                   |                                  |                          |
| TRUSTEE                              |                        | Х                              | -                     | $\vdash$         | -              | -                               | -        | 0.                | 0.                               | 0.                       |
| (13) JAMES T. BUNCH                  | 1.00                   | x                              |                       |                  |                |                                 |          | 0.                | ا م                              | ,                        |
| TRUSTEE                              |                        | A                              | -                     | $\vdash$         | $\vdash$       | -                               | -        | 0+                | 0.                               | 0.                       |
| (14) JOSEPH M. DESCH<br>TRUSTEE      | 2.00                   | ١,,                            |                       |                  |                |                                 |          | 0.                | 0.                               | 0.                       |
|                                      |                        | <u> </u>                       |                       |                  | $\vdash$       | -                               | -        | 0+                | 0.                               | υ.                       |
| (15) JOESEPH M. FERRARO TRUSTEE      | 1.00                   | x                              |                       |                  |                |                                 |          | 0.                | 0.                               | 0.                       |
| (16) JOHN N. FIX                     | 1.00                   | A                              | -                     | $\vdash$         | -              | -                               | -        | U.                | U .                              | 0.                       |
| TRUSTEE                              | 1.00                   | x                              |                       |                  |                |                                 |          | 0.                | 0.                               | 0.                       |
| (17) EDWARD R. JAMES                 | 1.00                   | Α.                             |                       |                  |                |                                 |          | 0.                | 0.                               | 0.                       |
| TRUSTEE                              | 1.00                   | x                              |                       |                  |                |                                 |          | 0.                | 0.                               | 0.                       |
| 232007 12-13-22                      | 1.00                   | **                             | -                     | -                | -              | -                               | _        |                   | 0.                               | Form <b>990</b> (2022    |

Form 990 (2022)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees, continued (A) (D) (F) Position Average Name and title Reportable Reportable Estimated (do not check more than one hours per compensation box, unless person is both an officer and a director/bustee) compensation amount of week from from related other (list any the organizations compensation hours for Highest compensated employed organization (W-2/1099-MISC/ from the ndividual trustee or related sslitulional trustee (W-2/1099-MISC/ 1099-NEC) organization organizations ley employee 1099-NEC) and related below organizations line) (18) JASON W. KINANDER 1.00 1.00 0. X 0. 0. TRUSTEE 1.00 (19) R. E. BUFFY MAYERSTEIN 1.00 X 0 0 0. TRUSTEE 1.00 (20) MICHAEL L. MCDERMOTT 1.00 0. TRUSTEE X 0. 0. 1.00 (21) JOHN S. MENDESH TRUSTEE 1.00 X 0. Ů. 0. (22) FRANCIS W. MORLEY 1.00 1.00 TRUSTEE X 0. 0. 0. (23) JAMES M. OKEANE 1.00 1.00 X O. 0. 0. TRUSTRE (24) DENNIS M. OKEEFE 1.00 0. 0. 0. TRUSTEE 1.00 X (25) RICHARD E. PETERSON 1.00 1.00 X 0. 0. 0. TRUSTEE 1.00 (26) DAVID M. ROBINSON 0. TRUSTEE 1.00 0. 0. 037. 3,130,768. 437 191 484. 1b Subtotal 0. 0. 0. c Total from continuation sheets to Part VII, Section A 130 768. 191,484. 437,037. d Total (add lines 1b and 1c) .... Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable 27 compensation from the organization Yes No Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on X line 1a? If "Yes," complete Schedule J for such individual 3 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Х 4 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services Х rendered to the organization? If "Yes," complete Schedule J for such person. Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year,

| (A)<br>Name and business address  | (B) Description of services       | (C)<br>Compensation |
|---|-----------------------------------|---------------------|
| WOODLANDS ACADEMY OF THE SACRED HEART, 760 EAST WESTLEIGH ROAD, LAKE FOREST, IL 60045 | HOUSING PROVIDER                  | 150,000.            |
| FOLEY & LARDNER LLP<br>P.O. BOX 78470, MILWAUKEE, WI 53278                            | LEGAL CONSULTING                  | 129,145.            |
| ADMIT IT 7931 SOUTH BROADWAY, LITTLETON, CO 80122                                     | MATERIAL SUPPLIER                 | 124,307             |
| NETRIX<br>P.O. BOX 7795, CAROL STREAM, IL 60197                                       | TELECOM                           | 115,317.            |
|   |                                   |                     |
| 2 Total number of independent contractors (including but not limited to those list    | ted above) who received more than | 1772                |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2022)

232008 12-13-22

\$100,000 of compensation from the organization

| Form 990 EVANS SCI                    | HOLARS F   | 'OÜ                                       | ND                    | ΆT      | 'IO                                 | N                            |                                  |  | 36-251                           | 8129   |  |  |  |
|---------------------------------------|--|---|-----------------------|---------|-------------------------------------|------------------------------|----------------------------------|--|----------------------------------|--|--|--|--|
|                                       | officers, Directors, Trustees, Key Employees, and Highes                     |   |                       |         |                                     |                              | est                              |  |                                  |  |  |  |  |
| (A)<br>Name and title                 | (B)<br>Average<br>hours<br>per   | rage Position<br>urs (check all that appl |                       |         | (C) Position (check all that apply) |                              | (D) Reportable compensation from | (E) Reportable compensation from related | (F) Estimated amount of other    |  |  |  |  |
|                                       | week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director            | fastifutional trustee | Officer | Key employee                        | Highest compensated employee | Former                           | the<br>organization<br>(W-2/1099-MISC)   | organizations<br>(W-2/1099-MISC) | compensation<br>from the<br>organization<br>and related<br>organizations |  |  |  |
| (27) GEOFF SOLICH                     | 1.00   |   |                       |         |                                     |                              |                                  | _  |                                  |  |  |  |  |
| TRUSTEE                               | 1.00   | X   |                       |         | 72                                  |                              |                                  | 0.                                       | 0.                               | 0.   |  |  |  |
|                                       | 7  |   |                       |         |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   |                       |         |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  | -   | _                     |         |                                     | _                            | H                                |  |                                  |  |  |  |  |
|                                       |  |   |                       |         |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   | L                     |         |                                     |                              | L                                |  |                                  |  |  |  |  |
|                                       |  |   |                       | H       |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   |                       |         |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   | H                     | L       | L                                   |                              | L                                |  |                                  |  |  |  |  |
|                                       |  | -   | H                     | H       |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   |                       |         |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   |                       | L       |                                     |                              |                                  |  |                                  |  |  |  |  |
|                                       |  |   |                       | -       | -                                   | H                            |                                  |  |                                  |  |  |  |  |
| Total to Part VII, Section A, line 1c |  |   |                       |         | 1                                   |                              | _                                |  |                                  |  |  |  |  |

Form 990 2022 EVANS SCHOLARS FOUNDATION

Part VIII | Statement of Revenue

| 1 0                          | I C W |        | Check if Schedule O contains a response  | or note to any line     | in this Part VIII    |  |   |   |
|------------------------------|-------|--------|--|-------------------------|----------------------|--|---|---|
|                              |       |        |  |                         | (A)<br>Total revenue | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue    | (D)<br>Revenue excluded<br>from tax under<br>sections 512 - 514 |
| nts                          | 1 :   | a      | Federated campaigns 1a   |                         |                      |  | 75 Tree: 1                              | 37 (61)   |
| ran                          | 1     | b      | Membership dues tb   |                         |                      |  | 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |   |
| Ö, Ĕ                         | ١ ،   | c      | Fundraising events 1c  | 652,500.                |                      | 100 (No. 100 )                               |   |   |
| iii i                        |       | ď      | Related organizations1d  | 4,000,000.              |                      |  |   | 33.4.87   |
| s E                          |       | e      | Government grants (contributions) 1e   |                         | 125                  |  |   |   |
| Contributions, Gifts, Grants | 1     | f      | All other contributions, gifts, grants, and  |                         |                      | 20 11 2 11 2 mg                              | 3 3 3 3 3                               | WEST TO THE   |
|                              |       |        | similar amounts not included above 1f  | 52,016,200.             |                      | WHILE THE                                    | 75-01H                                  | Terror and  |
| d P                          |       | g      | Noncash contributions included in lines 1a-1f 1g \$  | 6,584,603.              |                      |  | . 12                                    |   |
| OF                           |       | h      | Total. Add lines 1a-1f   | T                       | 56,668,700.          |  |   |   |
| - 1                          |       |        |  | Business Code           | 2 224 544            | 2 004 544                                    | SOMETIME.                               |   |
| 90                           | 2     | a      | TOURNAMENTS  | 900099                  | 3,284,514.           | 3,284,514.                                   |   |   |
| erv<br>Je                    |       | b      | CHAPTER MAINTENANCE REVENUE  | 900099                  | 1,372,784.           | 1,372,784.                                   |   |   |
| n S                          | '     | С      |  | -                       |                      |  |   |   |
| Rev                          | '     | d      |  | $\overline{}$           |                      |  |   |   |
| Program Service<br>Revenue   |       | e      | All sales a service and in the s |                         |                      |  |   |   |
| 11.                          | l     |        | All other program service revenue  |                         | 4,657,298.           | 1000100011                                   |   |   |
| -                            | 3     | 9_     | Total, Add lines 2a-2f   | est, and                | 2,031,220.           |  |   |   |
|                              | ١.    |        | other similar amounts)   |                         |                      |  |   |   |
|                              | 4     |        | Income from investment of tax-exempt bond p  | proceeds                |                      |  |   |   |
|                              | 5     |        | Royalties (i) Real   | (ii) Personal           | CONTRACTOR A         |  | 7                                       |   |
|                              | _ ا   | _      |  | (ii) T Gradital         |                      | All Indian                                   |   |   |
|                              |       |        | Gross rents 6a Less: rental expenses 6b  | _                       |                      |  |   | DOM:  |
|                              |       |        | Rental income or (loss) 6c   | -                       |                      |  |   | DESTRUC   |
|                              |       |        | Net rental income or (loss)  |                         |                      |  |   |   |
|                              |       |        | Gross amount from sales of (i) Securities  | (ii) Other              |                      |  | 100 000                                 |   |
|                              | l ' ' | ca     | assets other than inventory 7a   |                         |                      |  | 11-00 p                                 |   |
|                              | ١,    | h      | Less: cost or other basis  |                         |                      | 11115 32.70.1                                |   | 5 - 31 2  |
| 9                            | '     | ~      | and sales expenses   |                         |                      | 11 5 35 7                                    | 11.0                                    |   |
| ent                          | Ι,    | С      | Gain or (loss) 7c  |                         |                      | 000000                                       |   |   |
| 3eV                          |       |        | Net gain or (loss)   |                         |                      |  | 4                                       |   |
| Other Revenue                |       |        | Gross income from fundraising events (not  |                         |                      | 10000  |   |   |
| O E                          |       |        | including \$ 652,500. of   | 1 1                     |                      | 50 5 5 0                                     |   |   |
|                              |       |        | contributions reported on line 1c). See  | 1 1                     |                      |  |   |   |
|                              |       |        | Part IV, line 18   | 3,730,319.              |                      |  |   |   |
|                              | !     | b      | Less: direct expenses 85   | 2,432,806.              |                      |  |   | 2 1000  |
|                              | -     | С      | Net income or (loss) from fundraising events   |                         | 1,297,513.           |  |   | 1297513.  |
|                              | 9 :   | а      | Gross income from gaming activities, See   | 1 1                     |                      | 211 3  |   |   |
|                              |       |        | Part IV, line 19   | 4                       |                      |  |   |   |
|                              |       |        | Less: direct expenses 9b   |                         |                      |  |   |   |
|                              |       |        | Net income or (loss) from gaming activities  |                         |                      |  |   |   |
|                              | 10 :  | a      | Gross sales of inventory, less returns   |                         |                      |  |   |   |
|                              |       |        | and allowances 10  |                         |                      |  |   |   |
|                              |       |        | Less: cost of goods sold 10  |                         |                      |  |   |   |
| _                            | -     | ¢      | Net income or loss) from sales of inventory .  |                         |                      |  |   |   |
| 8                            | ١     |        | MTCCDI I BNEORG  | Business Code<br>900099 | 144 346              | 144,346.                                     |   |   |
| Miscellaneous                | 11    |        | MISCELLANEOUS  | 300033                  | 144,346.             | 144,240.                                     |   |   |
| llan                         |       | Þ      |  |                         |                      |  |   |   |
| SCe                          |       | ۲<br>C | All other revenue  |                         |                      |  |   |   |
| Ž                            |       |        | Total, Add lines 11a-11d   | -                       | 144,346.             |  |   |   |
| _                            | 12    | 2      | Total revenue. See instructions  |                         | 62,767,857.          | 4,801,644.                                   | 0,                                      | 1297513.  |
| _                            | 14    | _      | total ferende, occ monocomono  |                         |                      | ., .,  |   | 227.7427.1  |

232009 12-13-22

Form **990** (2022)

# Form 990 2022 EVANS SCHOLAR. Part IX Statement of Functional Expenses

|         | Check if Schedule O contains a respon  |                       | this Part IX                         | (6)                    | (D)                     |
|---------|--|-----------------------|--------------------------------------|------------------------|-------------------------|
|         | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | Program service<br>expenses          | Management and ex nses | Fundraising<br>expenses |
| 1       | Grants and other assistance to domestic organizations  |                       |                                      |                        |                         |
|         | and domestic governments. See Part IV, line 21   |                       |                                      |                        |                         |
| 2       | Grants and other assistance to domestic  |                       |                                      |                        |                         |
|         | Individuals. See Part IV, line 22  | 17,386,679.           | 17,386,679.                          |                        |                         |
| 3       | Grants and other assistance to foreign   |                       |                                      |                        |                         |
|         | organizations, foreign governments, and foreign  |                       |                                      |                        |                         |
|         | individuals. See Part IV, lines 15 and 16  |                       |                                      |                        |                         |
| 4       | Benefits paid to or for members  | -                     |                                      |                        |                         |
| 5       | Compensation of current officers, directors,   | 2,253,601.            | 785,133.                             | 346,819.               | 1 123 640               |
|         | trustees, and key employees  | Z,233,001.            | 703,133.                             | 340,019.               | 1,121,649               |
| 6       | Compensation not included above to disqualified  |                       |                                      |                        |                         |
|         | persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                       |                                      |                        |                         |
| 7       | Other salaries and wages   | 6,630,169.            | 2,325,470.                           | 1,754,561.             | 2,550,138               |
| 8       | Pension plan accruals and contributions (include   | 0,030,1031            | 2,323,470.                           | 2,754,50%.             | 2,000,100               |
| ٥       | section 401(k) and 403(b) employer contributions)  | 627,892.              | 220,227.                             | 166,161.               | 241,504                 |
| 9       | Other employee benefits  | Q21,0321              | 220,227                              | 200,2021               | 241,504                 |
| 10      | Payroll taxes  | 469,315.              | 164,608.                             | 124,196.               | 180,511                 |
| 11      | Fees for services (nonemployees):  | 200,020               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 22,12000               | 200,022                 |
|         | Management   |                       |                                      |                        |                         |
| b       |  | 171,304.              |                                      | 171,304.               |                         |
| c       | A  | 60,861.               |                                      | 60,861.                |                         |
|         | Lobbying   | 1,575.                |                                      | 1,575.                 |                         |
| e       | I BO A COLORADA A CONTROL O COLORADA BO A BOARDA COLORADA  |                       |                                      |                        |                         |
| f       | investment management fees   |                       |                                      |                        |                         |
| g       |  |                       |                                      |                        |                         |
| -       | column (A), amount, list line 11g expenses on Sch 0.)  | 359,615.              | 21,852.                              | 152,726.               | 185,037                 |
| 12      | Advertising and promotion  |                       |                                      |                        |                         |
| 13      | Office expenses  | 664,900.              | 27,546.                              | 49,897.                | 587,457                 |
| 14      | Information technology   | 120,187.              |                                      |                        | 120,187                 |
| 15      | Royalties  |                       |                                      |                        |                         |
| 16      | Occupancy  | 3,252,329.            | 2,969,483.                           | 264,392.               | 18,454                  |
| 17      | Travel   | 1,112,552.            | 343,855.                             | 139,894.               | 628,803                 |
| 18      | Payments of travel or entertainment expenses   |                       |                                      |                        |                         |
|         | for any federal, state, or local public officials  |                       |                                      |                        |                         |
| 19      | Conferences, conventions, and meetings   | 40,589.               | 40,589.                              |                        |                         |
| 20      | interest   |                       |                                      |                        |                         |
| 21      | Payments to affiliates   | 2 4 2 2 2 2 2         |                                      |                        |                         |
| 22      | Depreciation, depletion, and amortization  | 3,138,983.            | 2,477,996.                           | 660,987.               | 20 100                  |
| 23      | Insurance  | 605,188.              | 509,746.                             | 63,334.                | 32,108                  |
| 24      | Other expenses, Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), |                       |                                      |                        |                         |
|         | amount, list line 24e expenses on Schedule 0.) ENDOWMENT EXPENSES  | 736,137.              |                                      |                        | 736,137                 |
| a:      | TOURNAMENT EXPENSES  | 476,534.              | 476,534.                             |                        | 130,131                 |
| þ       | PAR CLUB PREMIUMS & BAG  | 445,387.              | 410,034                              |                        | 445,387                 |
| ¢<br>d  | ALUMNI ASSOCIATION   | 194,844.              | 194,844.                             |                        | 777,301                 |
|         |  | 2,057,928.            | 1,385,179.                           | 556,335.               | 116,414                 |
| е<br>25 | All other expenses  Total functional expenses. Add lines 1 through 24e   | 40,806,569.           | 29,329,741.                          | 4,513,042.             | 6,963,786               |
| 26      | Joint costs. Complete this line only if the organization   | 10,000,000            | 25,525,7411                          | 1,010,014.             | 0,505,700               |
|         | reported in column (B) joint costs from a combined   |                       |                                      |                        |                         |
|         | educational campaign and fundraising solicitation.   |                       |                                      |                        |                         |
|         | Check here if following SOP 98-2 958-720)  |                       |                                      |                        |                         |

232010 12-13-22

## Form 990 2022 EVANS SCHOLARS FOUNDATION

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X ....... Beginning of year End of year 2,928,896. 2,547,680. Cash · non-interest-bearing 15,683,284. Savings and temporary cash investments 2 2 20,965,251. 21,993,955. Pledges and grants receivable, net 3 3 14,241,174. 17.971.494. Accounts receivable, net 4 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 Inventories for sale or use a 2,281,335. 2,364,625. Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other 94,611,434. basis. Complete Part VI of Schedule D 10a 35,628,467. 61,686,290. 58,982,967. 10b b Less: accumulated depreciation Investments - publicly traded securities 31 11 Investments - other securities. See Part IV, line 11 12 12 13 Investments - program-related, See Part IV, line 11 13 14 14 Intangible assets 151,357. 1,024,253. Other assets. See Part IV, line 11 15 15 101,873,087. 120,949,474. 16 Total assets. Add lines 1 through 15 (must equal line 33) 16 1,374,228. 1,514,560. Accounts payable and accrued expenses 17 17 18 Grants payable 18 1,096,293. 952,906. 19 19 Deferred revenue 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 1,032,725. 1,947,148. of Schedule D 3,503,246. 4,414,614. Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 63,370,172. 76,907,325. 27 Net assets without donor restrictions 34,999,669. 39,627,535. Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33, Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 Retained earnings, endowment, accumulated income, or other funds 31 116,534,860. 98,369,841. Total net assets or fund balances 32 32 101,873,087. 120,949,474. Total liabilities and net assets/fund balances ....

Form 990 (2022)

|            | 990 2022 EVANS SCHOLARS FOUNDATION   | 36-     | <u>-2518</u> | <u> 129</u>  | Pa   | e 12   |
|------------|--|---------|--------------|--------------|------|--------|
| Pa         | rt XI Reconciliation of Net Assets   |         |              |              |      |        |
|            | Check if Schedule O contains a response or note to any line in this Part XI  |         |              |              |      | X      |
|            |  |         |              |              |      |        |
| 1          | Total revenue (must equal Part VIII, column (A), line 12)  | 1       |              | ,761         |      |        |
| 2          | Total expenses (must equal Part iX, column (A), line 25)   | 2       | 40           | ,806         | 5,5  | 69.    |
| 3          | Revenue less expenses. Subtract line 2 from line 1   | 3       | 21           | ,961         | L,2  | 88.    |
| 4          | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                            | 4       | 98           | ,369         | 8,6  | 41.    |
| 5          | Net unrealized gains (losses) on investments   | 5       |              | 100          | 1011 | - 20   |
| 6          | Donated services and use of facilities   | 6       |              |              |      |        |
| 7          | Investment expenses  | 7       |              |              |      | _ 8    |
| 8          | Prior period adjustments   | 8       |              |              |      |        |
| 9          | Other changes in net assets or fund balances (explain on Schedule O)   | 9       | -3           | ,796         | 5,2  | 69.    |
| 10         | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                   |         |              |              |      |        |
| 000        | column (B))  | 10      | 116          | ,534         | 1,8  | 60.    |
| Pa         | rt XIII Financial Statements and Reporting   |         |              |              |      |        |
|            | Check if Schedule O contains a response or note to any line in this Part XII   |         |              | ************ |      | X      |
|            |  |         |              |              | Yes  | No     |
| 1          | Accounting method used to prepare the Form 990: Cash X Accrual Other   |         |              |              |      | 4      |
|            | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule       | Ο.      |              |              |      |        |
| 2a         | Were the organization's financial statements compiled or reviewed by an independent accountant?                      |         |              | 2a           |      | X      |
|            | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed      | on a    |              |              |      |        |
|            | separate basis, consolidated basis, or both:   |         |              |              |      |        |
|            | Separate basis Consolidated basis Both consolidated and separate basis   |         |              |              |      |        |
| b          | Were the organization's financial statements audited by an independent accountant?                                   |         |              | 2b           | Х    |        |
|            | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate     | basis,  |              |              | 3.4  | 17     |
|            | consolidated basis, or both:   |         |              |              |      |        |
|            | Separate basis X Consolidated basis Both consolidated and separate basis   |         |              |              |      |        |
| C          | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the   | audit,  |              |              |      |        |
|            | review, or compilation of its financial statements and selection of an independent accountant?                       |         |              | 2c           | Х    |        |
|            | If the organization changed either its oversight process or selection process during the tax year, explain on Sche   | edule C | ).           |              |      |        |
| <b>3</b> a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the      |         |              |              |      |        |
|            | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?  |         |              | 3a           |      | X      |
| þ          | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require |         |              |              |      |        |
|            | or audits, explain why on Schedule O and describe any steps taken to under jo such audits                            |         |              | 3b           |      |        |
|            |  |         |              | Form         | 990  | (2022) |

#### **SCHEDULE A**

(Form 990)

**Total** 

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number EVANS SCHOLARS FOUNDATION 36-2518129 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii), (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, d city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv), (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi), (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3), Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported or anization s ly is lelorgacization is a (i) Name of supported (III) Type of organization (v) Amount of monetary (vi) Amount of other ic ourdes document? (described on lines 1-10 organization support (see instructions) support (see instructions) No v instruction:

36-2518129 Page 2 EVANS SCHOLARS FOUNDATION Schedule A |Form 990 2022 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 d) 2021 e 2022 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 37541588.42843343.37232550.54001991.56668700.228288172 include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 37541588.42843343.37232550.54001991.56668700.228288172 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. column (f) 355,109. 227933063 6 Public support, Subtract line 6 from line 4. Section B. Total Support (e) 2022 (d) 2021 Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 (f) Total 37232550.54001991.56668700.228288172 37541588.42843343. 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, 1977707 1977707. and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital 13,006. 204,397. 125,099. 1134558. 144,346. 1621406. assets (Explain in Part VI.) 231887285 11 Total support. Add lines 7 through 10 18,123,982. 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) or anization check this box and stop here Section C. Computation of Public Support Percentage

| 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) | 14 | 98.29 % |
|--|----|---------|
| 15 Public support percentage from 2021 Schedule A, Part II, line 14                        | 15 | 95.38 % |

<sup>16</sup>a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

| I, | 33 1/3% support test - 2021. If the organization dig not check a dox on line 13 or 16a, and line 13 is 33 1/3% or more, check this box   |  |
|----|--|--|
|    | and stop here. The organization qualifies as a publicly supported organization   |  |
| _  | the contract of the contract o |  |

| 17a | 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, |
|-----|--|
|     | and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization  |
|     | meets the facts and circumstances test. The organization qualifies as a publicly supported organization                                |

|   | Thosa the read and oncombances cost, the organization quantee as a passion capported organization.                                    | $\overline{}$ |  |  |  |  |  |  |
|---|---|---------------|--|--|--|--|--|--|
| d | 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or |               |  |  |  |  |  |  |
|   | more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the        |               |  |  |  |  |  |  |
|   | organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization                  |               |  |  |  |  |  |  |

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

X

Schedule A Form 990 2022

EVANS SCHOLARS FOUNDATION

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.

| Se   | ction A. Public Support  |                     |                       |                      |                   |                   |                      |
|------|--|---------------------|-----------------------|----------------------|-------------------|-------------------|----------------------|
| Cale | endar year (or fiscal year beginning in)   | (a) 2018            | (b) 2019              | (c) 2020             | (d) 2021          | (e) 2022          | (f) Total            |
|      | Gifts, grants, contributions, and  |                     |                       |                      |                   |                   |                      |
|      | membership fees received. (Do not  |                     |                       |                      |                   |                   |                      |
|      | include any "unusual grants.")   |                     |                       |                      |                   |                   | 201                  |
| 2    | Gross receipts from admissions,<br>merchandise sold or services per-   |                     |                       |                      |                   |                   |                      |
|      | formed, or facilities furnished in   |                     |                       |                      |                   |                   |                      |
|      | any activity that is related to the<br>organization's tax-exempt purpose   |                     |                       |                      |                   |                   |                      |
| 3    | Gross receipts from activities that  |                     |                       |                      |                   |                   |                      |
|      | are not an unrelated trade or bus-   |                     |                       |                      |                   |                   |                      |
|      | iness under section 513  |                     |                       |                      |                   |                   |                      |
| 4    | Tax revenues levied for the organ-   | 1/4                 |                       |                      |                   | -                 |                      |
|      | ization's benefit and either paid to   |                     |                       |                      |                   |                   |                      |
|      | or expended on its behalf  |                     |                       |                      |                   |                   |                      |
| 5    | The value of services or facilities  |                     |                       |                      |                   |                   |                      |
|      | furnished by a governmental unit to  |                     |                       |                      |                   |                   |                      |
|      | the organization without charge  |                     |                       |                      |                   |                   |                      |
| 6    | Total, Add lines 1 through 5   |                     |                       |                      |                   |                   |                      |
| 7:   | Amounts included on lines 1, 2, and  |                     |                       |                      |                   |                   |                      |
|      | 3 received from disqualified persons   |                     |                       |                      |                   |                   |                      |
| - 1  | Amounts included on lines 2 and 3 received   |                     |                       |                      |                   |                   | 9                    |
|      | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the   |                     |                       |                      |                   |                   |                      |
|      | amount on line 13 for the year   |                     |                       |                      |                   |                   |                      |
|      | Add lines 7a and 7b  |                     |                       |                      |                   |                   |                      |
|      | Public support. Subtract line 7c from line 6.  |                     | 100                   |                      |                   |                   | 69                   |
| Se   | ction B. Total Support   |                     |                       |                      |                   |                   |                      |
|      | endar year (or fiscal year beginning in)   | (a) 2018            | (b) 2019              | (c) 2020             | (d) 2021          | (e) 2022          | (f) Total            |
|      | Amounts from line 6  |                     |                       |                      |                   | 2 22              |                      |
| 10:  | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties,<br>and income from similar sources |                     |                       |                      |                   |                   |                      |
| 1    | Unrelated business taxable income  |                     |                       |                      |                   |                   |                      |
|      | (less section 511 taxes) from businesses   |                     |                       |                      |                   |                   |                      |
|      | acquired after June 30, 1975   |                     |                       |                      |                   |                   |                      |
|      | Add lines 10a and 10b  | E                   |                       |                      |                   |                   |                      |
| 11   | Net income from unrelated business activities not included on line 10b, whether or not the business is                                   |                     |                       |                      |                   |                   |                      |
|      | regularly carried on   |                     | -                     |                      | -                 | 1                 |                      |
| 12   | Other Income. Do not include gain<br>or loss from the sale of capital  |                     |                       |                      | 1                 |                   |                      |
|      | assets (Explain in Part VI.)   |                     |                       |                      | -                 | _                 | -                    |
|      | Total support. (Add lines 9, 10c, 11, and 12.)   |                     |                       |                      |                   |                   |                      |
| 14   | First 5 years. If the Form 990 is for the  | ne organization's f | first, second, third, | fourth, or fifth tax | year as a section | 501(c)(3) organiz | ation,               |
| 50   | check this box and stop here ction C. Computation of Publi   | ic Support Pa       | rcontana              |                      |                   |                   |                      |
| _    | Public support percentage for 2022 (I  |                     |                       | caluma (fi)          |                   | 15                | %                    |
|      | Public support percentage for 2022 (   |                     |                       |                      |                   | 16                | %                    |
| -    | ction D. Computation of Inves  |                     |                       |                      |                   | 1 10              | 70                   |
|      | Investment income percentage for 20  |                     |                       | ine 13. column (fi)  |                   | 17                | %                    |
|      | Investment income percentage from  |                     |                       |                      |                   | 7                 | %                    |
|      | a 33 1/3% support tests - 2022. If the   |                     | ·                     |                      |                   |                   |                      |
|      | more than 33 1/3%, check this box as   |                     |                       |                      |                   |                   |                      |
| 1    | 33 1/3% support tests - 2021. If the   |                     |                       |                      |                   |                   | %, and               |
|      | line 18 is not more than 33 1/3%, che  | _                   |                       |                      |                   |                   |                      |
| 20   | Private foundation, if the or anization  |                     | , ,                   |                      |                   | _                 |                      |
| _    | 23 12-09-22  |                     |                       |                      |                   |                   | le A (Form 990) 2022 |

#### EVANS SCHOLARS FOUNDATION

#### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A. D. and E. If you checked box 12d, Part I, complete Sections A and D. and complete Part V.

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes." and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type [I only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes." provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|          |   | Yes   | No     |
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| Pai  | rt IV   Supporting Organizations (continued)   |                  | _    |       |
|      |  | _                | Yes  | No    |
| 11   | Has the organization accepted a gift or contribution from any of the following persons?  |                  |      |       |
| а    | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and   | 3                |      |       |
|      | 11c below, the governing body of a supported organization?   | 11a              |      | _     |
|      | A family member of a person described on line 11a above?   | 11b              |      |       |
| c    | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide   |                  | 100  | 100   |
| 500  | tion B. Type I Supporting Organizations  | 110              |      |       |
| Sec  | tion b. Type ( Supporting Organizations  |                  | Vaa  | Ma    |
|      | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one  | or [             | Yes  | No    |
| 1    | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office   |                  | - 1  | 10    |
|      | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)  | ,                |      | 10    |
|      | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one support   |                  |      |       |
|      | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the   | 9 1              |      |       |
| _    | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.   |                  |      | 5000  |
| 2    | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   | 15.4             |      | 30    |
|      |  | 100              | 10/1 |       |
|      | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  | 2                |      |       |
| Sec  | supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations  | 2                |      |       |
|      | 100 to 1) po to the property of the property o |                  | Yes  | No    |
| 1    | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   |                  | 100  | 140   |
|      | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control  | 13553            | -    |       |
|      | or management of the supporting organization was vested in the same persons that controlled or managed   |                  |      |       |
|      | In management of the supporting organization was vested in the same persons that controlled or managed   | 1                |      |       |
| Sec  | tion D. All Type III Supporting Organizations  |                  |      |       |
|      |  |                  | Yes  | No    |
| 1    | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |                  |      | 19.00 |
| •    | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  | 10.00            |      | 90    |
|      | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   | 7                |      |       |
|      | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1                |      |       |
| 2    | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   | 9                |      |       |
| -    | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   | 100              | 201  |       |
|      | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2                |      |       |
| 3    | By reason of the relationship described on line 2, above, did the organization's supported organizations have a  |                  |      |       |
|      | significant voice in the organization's investment policies and in directing the use of the organization's   | 3.5              |      |       |
|      | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   | 1                |      |       |
|      | supported organizations played in this regard.   | 3                |      | 12    |
| Sec  | tion E. Type III Functionally Integrated Supporting Organizations  |                  |      |       |
| 1    | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc-  | tions).          |      |       |
| а    | The organization satisfied the Activities Test. Complete line 2 below.   |                  |      |       |
| b    | The organization is the parent of each of its supported organizations. Complete line 3 below.  |                  |      |       |
| c    | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity  | (see instruction | asl. |       |
| 2    | Activities Test. Answer lines 2a and 2b below.   |                  | Yes  | No    |
| а    | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |                  |      | -     |
|      | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   | 1                |      |       |
|      | those supported organizations and explain how these activities directly furthered their exempt purposes,   |                  |      |       |
|      | how the organization was responsive to those supported organizations, and how the organization determined  | 100              |      |       |
|      | that these activities constituted substantially all of its activities.   | 2a               | _    |       |
| b    | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,  |                  |      |       |
|      | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in   |                  |      |       |
|      | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in   | 1                |      |       |
|      | these activities but for the organization's involvement.   | 2b               |      | 1     |
| 3    | Parent of Supported Organizations. Answer lines 3a and 3b below.   |                  |      |       |
| a    | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |                  |      |       |
|      | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.  | 3a               |      |       |
| b    | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |                  |      |       |
|      | of its supported organizations? If "Yes, describe in Part VI the role placed by the programment in this record   | 3b               | 1    |       |

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Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

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instructions).

emergency temporary reduction (see instructions).

36-2518129 Page 7 EVANS SCHOLARS FOUNDATION Schedule A Form 990 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations | continued **Current Year** Section D - Distributions Amounts paid to supported organizations to accomplish exempt purposes 1 Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported or anizations 3 3 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts brior IRS approval required - provide details in Part VI) 5 5 Other distributions idescribe in Part VI). See instructions. 6 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive formide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 Line 8 amount divided by line 9 amount 10 (iii) (i) (ii) Underdistributions Distributable Section E - Distribution Allocations (see instructions) Excess Distributions Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 Underdistributions, if any, for years prior to 2022 (reasonable cause required - problem in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 a From 2017 b From 2018 c From 2019 d From 2020 e From 2021 f Total of lines 3a through 3e Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied 'see instructions' Remainder, Subtract lines 3a, 3h, and 3i from line 3f, 4 Distributions for 2022 from Section D, a Applied to underdistributions of prior years b Applied to 2022 distributable amount c Remainder, Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2023. Add lines 3j Breakdown of line 7: a Excess from 2018 b Excess from 2019 c Excess from 2020 d Excess from 2021 e Excess from 2022

Schedule A (Form 990) 2022

| Schedule A | Form    | 990 20    | 322       |          | <b>EVANS</b> | SCH                      | OLARS         | FOUNDA         | MOIT      |                  |                    | 36-2518129                     | Page |
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| Part VI    | Sup     | plem      | enta!     | Inform   | nation.      | Provide :                | the explana   | ations require | d by Par  | t II, line 10; l | Part II, line 17a  | or 17b: Part III, line 12:     | - 1  |
|            | Part I  | V. Sect   | tion A. I | lines 1. | 2, 35, 3c, 4 | 15, 4c, 5                | 5a, 6, 9a, 91 | b. 9c. 11a. 11 | lb, and 1 | 1c; Part IV.     | Section B, line    | s 1 and 2: Part IV, Section (  | ο,   |
|            | line 1  | ; Part I' | V, Sect   | ion D, I | ines 2 and   | <ol><li>Part I</li></ol> | V, Section    | E, lines 1c, 2 | a, 2b, 3a | i, and 3b; Pa    | ırt V, line 1; Paı | rt V, Section B, line 1e; Part | V,   |
|            | Section | on D, li  | nes 5, (  | 6, and 8 | 3; and Part  | V, Secti                 | ion E, lines  | 2, 5, and 6, A | Also com  | plete this pa    | art for any addi   | tional information.            |      |
|            | See     | nstruct   | tions.    |          |              |                          |               |                |           |                  |                    |                                |      |
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| CHEDU      | LE A    | A, P      | ART       | II,      | LINE         | 10,                      | EXPLA         | MOITAM         | FOR       | OTHER            | INCOME:            |                                |      |
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## Schedule B

# \*\* PUBLIC DISCLOSURE COPY \*\* Schedule of Contributors

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

EVANS SCHOLARS FOUNDATION

36-2518129

Employer identification number

Organization type (check one)

Filers of: Section:

X 501(c)( 3 ) (enter number) organization Form 990 or 990-EZ

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF 501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### Special Rules



For an organization described in section 501(c)(3) filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule 8 (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

| Part I     | Contributors (see instructions), Use duplicate copies of Part I | if additional space is needed. |  |
|------------|---|--------------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions     | (d)<br>Type of contribution  |
| 1          |   | \$ 4,500,000.                  | Person X PayroII Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions     | (d)<br>Type of contribution  |
| 2          |   | \$ 2,030,250.                  | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions     | (d)<br>Type of contribution  |
| 3          |   | s 4,000,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total contributions     | (d)<br>Type of contribution  |
| <u></u>    |   | \$                             | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c) Total contributions        | (d)<br>Type of contribution  |
|            |   | \$                             | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                               | (c) Total contributions        | (d)<br>Type of contribution  |
|            |   | \$                             | Person Payroll Noncash (Complete Part II for noncash contributions.)   |

Page 3

Schedule B (Form 990) (2022) Name of organization Employer identification number EVANS SCHOLARS FOUNDATION 36-2518129 Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part 1 (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I 223453 11-15-22 Schedule B (Form 990) (2022)

| 5 (Form 990) (2022)  |  | rage ·  |  |  |  |  |  |
|--|--|---|--|--|--|--|--|
| rganization  |  | Employer identification number  |  |  |  |  |  |
| SCHOLARS ROUNDATION  |  | 36-2518129  |  |  |  |  |  |
| Exclusively religious, charitable, etc., contribution from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of | through (e) and the following line entri<br>haritable, etc., contributions of \$1,000 or it  | ction 501(c)(7), (8), or (10) that total more than \$1,000 for the year   |  |  |  |  |  |
| D. D   | 4 4 1 4 2 2 4  | 475 75 1 27 41 1944 5 44  |  |  |  |  |  |
| (b) Purpose or gift  | (c) Use of girt  | (d) Description of how gift is held   |  |  |  |  |  |
| Transferee's name, address, ar   |  | Relationship of transferor to transferee  |  |  |  |  |  |
|  |  |   |  |  |  |  |  |
| (b) Purpose of gift  | (c) Use of gift  | (d) Description of how gift is held   |  |  |  |  |  |
| (e) Transfer of gift   |  |   |  |  |  |  |  |
| Transferee's name_address_ar   | nd ZIP + 4   | Relationship of transferor to transferee  |  |  |  |  |  |
| (b) Purpose of gift  | (c) Use of gift  | (d) Description of how gift is held   |  |  |  |  |  |
| Transferee's name, address, ar   | Relationship of transferor to transferee   |   |  |  |  |  |  |
|  |  |   |  |  |  |  |  |
| (b) Purpose of gift  | (c) Use of gift  | (d) Description of how gift is held   |  |  |  |  |  |
| (e) Transfer of gift   |  |   |  |  |  |  |  |
| Transferee's name, address, ar   | nd ZiP + 4   | Relationship of transferor to transferee  |  |  |  |  |  |
| ľ  | SCHOLARS FOUNDATION  Exclusively religious, charitable, etc., contribution any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, cuse duplicate copies of Part III if additional substitution (b) Purpose of gift  Transferee's name, address, and (b) Purpose of gift  (b) Purpose of gift  (b) Purpose of gift  Transferee's name, address, and (b) Purpose of gift | SCHOLARS FOUNDATION  Exclusively religious, charitable, etc., contributions to organizations described in sec from any one contributor. Complete columns (a) through (e) and the following line entrophenically contributors of \$1,000 or little duplicate copies of Part III if additional space is needed.  (b) Purpose of gift  (c) Use of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (c) Use of gift  (c) Use of gift  (d) Transfer of gift  (e) Transferee's name, address, and ZIP + 4  (e) Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift |  |  |  |  |  |

223454 11-15-22

### SCHEDULE C (Form 990)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)); Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy

|     | (See separate instructions), then  |  |   | ·   |  |
|-----|--|--|---|---|--|
| _   | Section 501(c)(4), (5), or (6) organizat   | tions: Complete Part III.  |   | F   |  |
| Nan | ne of organization  EVANS S  | CHOLARS FOUNDATI   | ON  |   | oyer identification number 36-2518129  |
| Pa  | art I-A Complete if the org  | anization is exempt und  | er section 501(c)   | or is a section 527 or  | ganization.  |
| 2   | Provide a description of the organiz<br>Political campaign activity expendit<br>Volunteer hours for political campai | ures   |   | \$  |  |
| Pa  | art I-B Complete if the org  | anization is exempt und  | er section 501(c)(  | (3).  |  |
| 1   | Enter the amount of any excise tax   | incurred by the organization und   | fer section 4955  | \$  |  |
| 2   | Enter the amount of any excise tax   | incurred by organization managi  | ers under section 4955  | \$  |  |
| 3   | If the organization incurred a section was a correction made?  | n 4955 tax, did it file Form 4720  | for this year?  |   | Yes No   |
| l   | o If "Yes." describe in Part IV.   |  |   |   |  |
| _   |  | anization is exempt und  |   |   |  |
|     | Enter the amount directly expended   |  |   |   |  |
| 2   | Enter the amount of the filing organ   |  | •   |   |  |
| 2   | exempt function activities  Total exempt function expenditures   | Add lines 1 and 2 Enter here a   |   |   |  |
| Ş   | line 17b   |  |   |   |  |
| 4   |  | 1120-POL for this year?  |   |   | Yes No   |
| 5   |  | nployer identification number (El<br>tion listed, enter the amount pai<br>omptly and directly delivered to | N) of all section 527 po<br>d from the filling organi<br>a separate political org | olitical organizations to which<br>zation's funds. Also enter the<br>anization, such as a separat | n the filing organization<br>e amount of political   |
|     | (a) Name   | (b) Address  | (c) EIN   | (d) Amount paid from<br>filing organization's<br>funds. If none, enter -0                         | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
|     |  |  |   |   |  |
|     |  |  |   |   |  |
|     |  |  |   |   |  |
|     |  |  |   |   |  |
|     |  | -  |   |   |  |
| _   |  |  | 100   |   |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

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232041 11-08-22

|   |                                   |                                      | ARS FOUNDAT  |  | 36-                                    | 2518129 Page 2                 |
|---|-----------------------------------|--------------------------------------|--|--|--|--------------------------------|
| Part II-A Complete if the org   | anizatio                          | n is exer                            | npt under section  | 1 501(c)(3) and file                   | Form 5768 (el                          | ection under                   |
| section 501(h)).  |                                   |                                      |  |  |  |                                |
|   |                                   |                                      |  | Part IV each affiliated of             | roup member's nar                      | ne, address, E!N,              |
| expenses, and shar  |                                   |                                      | The state of the s | 1.000000                               |  |                                |
| B Check if the filing or anizate  | tion check                        | ed box A a                           | nd "limited control" pro   | ovisions apply.                        |  |                                |
|   |                                   | bying Expe                           | nditures<br>ints paid or incurred.)  |  | (a) Filing<br>organization's<br>totals | (b) Affiliated group<br>totals |
| 1a Total lobbying expenditures to influ   | ence pubi                         | lic opinion (                        | grassroots (obbying)   |  |  |                                |
| b Total lobbying expenditures to influ  |                                   |                                      | •  |  |  |                                |
| c Total lobbying expenditures (add lin  | -                                 |                                      |  |  |  |                                |
| d Other exempt purpose expenditure  |                                   |                                      |  | 91                                     |  |                                |
| e Total exempt purpose expenditures   |                                   |                                      | n  |  |  |                                |
|   |                                   |                                      |  |  |  |                                |
| f Lobbying nontaxable amount. Ente  |                                   |                                      |  |  |  |                                |
| If the amount on line 1e, column (a) o  | r (D) is:                         |                                      | bying nontaxable am  |  |  |                                |
| Not over \$500,000  |                                   |                                      | the amount on line 1e,   |  |  |                                |
| Over \$500 000 but not over \$1 000   | 000                               |                                      | 00 plus 15% of the exc   |  |  |                                |
| Over \$1,000 000 but not over \$1.56  | 00,000                            | \$175.0                              | 00 plus 10% of the exc   | ess over \$1 000,000.                  |  |                                |
| Over \$1 500 000 but not over \$17  | 000,000                           | \$225.0                              | 30 plus 5% of the exce   | ss over \$1 500 000.                   |  | LI HO WALL                     |
| Over \$17 000 000   |                                   | \$1.000                              | 000.   |  |  |                                |
| h Subtract line 1g from line 1a. If zero Subtract line 1f from line 1c. If zero I f there is an amount other than zer reporting section 4911 tax for this | or less, er<br>o on eithe<br>ear? | nter 0<br>er line 1h or<br>4-Year Av | eraging Period Under   | ation file Form 4720<br>Section 501(h) |  | Yes No                         |
| (Some organizations th  |                                   |                                      | ate instructions for li  | -                                      | the live coldinis t                    | setow.                         |
|   | Lobi                              | oying Expe                           | nditures During 4-Yea  | ar Averaging Period                    |  |                                |
| Calendar year<br>(or fiscal year beginning in)  | (a)                               | 2019                                 | (ь) 2020   | (c) 2021                               | (d) 2022                               | (e) Total                      |
| 2a Lobb in nontaxable amount  | ×.                                |                                      |  |  |  |                                |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))   |                                   | T.                                   |  |  |  |                                |
| c Total lobb in expenditures  |                                   |                                      |  |  |  |                                |
| d Grassroots nontaxable amount  |                                   |                                      |  |  |  |                                |
| e Grassroots ceiling amount<br>(150% of line 2d, column (e))  |                                   |                                      | 1  |  |  |                                |
| f Grassroots lobb in expenditures   |                                   |                                      |  |  |  |                                |

Schedule C (Form 990) 2022

Schedule C (Form 990) 2022

EVANS SCHOLARS FOUNDATION

36-2518129 Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|  | each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description (a)  |   | (a)  |            | (b)   |  |
|--|--|---|--|------------|-------|--|
| of the lobbying activity.                            |  |   | No   | Amo        | ount  |  |
| 1  | During the year, did the filing organization attempt to influence foreign, national, state, or   |   |  | 1.59       | 6 7   |  |
|  | local legislation, including any attempt to influence public opinion on a legislative matter   | 3200  |  |            |       |  |
|  | or referendum, through the use of:   |   | 1 15 M   |            |       |  |
| а  | Volunteers?  |   | X  |            |       |  |
|  | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |   | X  |            |       |  |
| С  | Media advertisements?  |   | X  |            |       |  |
| đ  | Mailings to members, legislators, or the public?   |   | X  |            |       |  |
| e  | Publications, or published or broadcast statements?  |   | X  |            |       |  |
| f  | Grants to other organizations for lobbying purposes?   |   | X  |            |       |  |
| g  | Direct contact with legislators, their staffs, government officials, or a legislative body?  |   | X  |            |       |  |
| ħ  | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |   | X  |            |       |  |
| i  | Other activities?  | X   |  |            | 1,575 |  |
| j  | Total, Add lines 1c through 1i   |   |  | 1          | ,575  |  |
| 2a   | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |   | X  |            |       |  |
| b  | If "Yes," enter the amount of any tax incurred under section 4912  |   |  |            |       |  |
| c  | If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |   |  |            |       |  |
|  | If the filing or anization incurred a section 4912 tax, did it file Form 4720 for this year?   |   |  |            |       |  |
| Par  | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).   | n 501(c)(   | i), or sec   | tion       |       |  |
|  |  |   | 04   | Yes        | No    |  |
| - 4  | Were substantially all (90% or more) dues received nondeductible by members?   |   | 1  |            |       |  |
| -1   |  |   |  |            |       |  |
| 2  | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |   | 2  |            |       |  |
| 2  | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered   | ne prior year'<br>on 501(c)(5                         | ? з<br>5), or sec  |            | 3, is |  |
| 2<br>3<br>Par  | Did the organization a ree to carry over lobby ingland political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."   | ne prior year<br>on 501(c)(t<br>"No" OR               | 3<br>5), or sec<br>(b) Part I                              |            | 3, is |  |
| 2<br>3<br>Par  | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  | ne prior year<br>on 501(c)(t<br>"No" OR               | 3<br>5), or sec<br>(b) Part I                              |            | 3, is |  |
| 2<br>3<br>Par  | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures).  | ne prior year<br>on 501(c)(t<br>"No" OR               | 3<br>5), or sec<br>(b) Part I                              |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization a ree to carry over lobb in and political campaign activity expenditures from the tile. Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  | ne prior year<br>on 501(c){{<br>"No" OR               | 3<br>5), or sec<br>(b) Part II                             |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization a ree to carry over lobby in and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  | ne prior year<br>on 501(c)(t<br>"No" OR               | 3 3 5), or sec (b) Part I                                  |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization a ree to carry over lobbying and political campaign activity expenditures from the tile. Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year   | ne prior year<br>on 501(c){<br>"No" OR                | 3 3 5), or sec (b) Part I                                  |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization a ree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total   | ne prior year<br>on 501(c){{<br>"No" OR               | 2 3<br>5), or sec<br>(b) Part II                           |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization a ree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | ne prior year<br>on 501(c){{<br>"No" OR               | 2 3<br>5), or sec<br>(b) Part II                           |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the amount on line 3, what portion of the exceeds the amount on line 3.  | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3<br>5), or sec<br>(b) Part II                           |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2                              | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3<br>5), or sec<br>(b) Part II<br>2a<br>2b<br>2c<br>3    |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2<br>a<br>b<br>c               | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3<br>5), or sec<br>(b) Part II<br>2a<br>2b<br>2c<br>3    |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2<br>a<br>b<br>c<br>3<br>4     | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3<br>5), or sec<br>(b) Part II<br>2a<br>2b<br>2c<br>3    |            | 3, is |  |
| 2<br>3<br>Par<br>1<br>2<br>a<br>b<br>c<br>3<br>4     | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3 5), or sec (b) Part II 2a 2b 2c 3                      | II-A, line | 3, is |  |
| Par<br>Par<br>1 2 a b c c 3 4 4 5 Par<br>Provvinstre | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and perpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  t IV Supplemental Information  de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.   | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3 5), or sec (b) Part II 2a 2b 2c 3                      | II-A, line | 3, is |  |
| Par<br>Par<br>1 2 a b c c 3 4 4 5 Par<br>Provvinstre | Did the organization agree to carry over lobbying and political campaign activity expenditures from the tile. Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  t IV Supplemental Information  de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated groups)   | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3 5), or sec (b) Part II 2a 2b 2c 3                      | II-A, line | 3, is |  |
| Par<br>Par<br>1 2 a b c c 3 4 5 Par<br>Prov instru   | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and perpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  t IV Supplemental Information  de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.   | ne prior year<br>on 501(c)(t<br>"No" OR<br>ical       | 2 3 5), or sec (b) Part II  2a 2b 2c 3 4 5 5               | II-A, line | 3, is |  |
| Par<br>Prov<br>S Par<br>Prov<br>WOI                  | Did the or anization a ree to carry over lobby in and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  Taxable amount of lobb in and political expenditures. See instructions  t IV Supplemental information  de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.  RT II-B, LINE 1, LOBBYING ACTIVITIES:  | ne prior year on 501(c)(s "No" OR ical cess political | 2 3 5), or sec (b) Part II  2a 2b 2c 3 4 5 5 A, lines 1 ar | nd 2 (See  | 3, is |  |
| Par<br>1 2 a b c c 3 4 5 Par<br>Prov instruPAI       | Did the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  It IV Supplemental information  de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.  RT II-B, LINE 1, LOBBYING ACTIVITIES:  RK RELATED TO UPDATING WISCONSIN AND ILLINOIS EMPLOYABLES.  CARDS TO HOW CADDIES ARE CLASSIFIED (AS EITHER GOLF   | ne prior year on 501(c)(s "No" OR ical cess political | 2 3 5), or sec (b) Part II  2a 2b 2c 3 4 5 5 A, lines 1 ar | nd 2 (See  | 3, is |  |
| Par<br>1 2 a b c c 3 4 5 Par<br>Prov instruPAI       | Did the or anization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  IV Supplemental Information  de the descriptions required for Part 3-A, line 1; Part 1-B, line 4; Part 1-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.  RET II-B, LINE 1, LOBBYING ACTIVITIES:  | ne prior year on 501(c)(s "No" OR ical cess political | 2 3 5), or sec (b) Part II  2a 2b 2c 3 4 5 5 A, lines 1 ar | nd 2 (See  | 3, is |  |

**SCHEDULE D** (Form 990)

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990. Go to www.irs.nov/Form990 for instructions and the latest information, OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

|     | EVANS SCHOLARS FOUNDATION  |                                   | 36-2518129                      |
|-----|--|-----------------------------------|---------------------------------|
| Pai |  | r Funds or Account                | ts. Complete if the             |
|     | organization answered "Yes" on Form 990, Part IV, line 6.  |                                   |                                 |
|     | (a) Donor advised fun  | ds (b) Fund                       | is and other accounts           |
| 1   | Total number at end of year  |                                   |                                 |
| 2   | Aggregate value of contributions to (during year)  |                                   |                                 |
| 3   | Aggregate value of grants from (during year)   |                                   |                                 |
| 4   | Aggregate value at end of year   |                                   |                                 |
| 5   | Did the organization inform all donors and donor advisors in writing that the assets held in   | lonor advised funds               |                                 |
|     | are the organization's property, subject to the organization's exclusive legal control?  |                                   | Yes No                          |
| 6   | Did the organization inform all grantees, donors, and donor advisors in writing that grant ful   |                                   |                                 |
| _   | for charitable purposes and not for the benefit of the donor or donor advisor, or for any other  |                                   |                                 |
|     | impermissible private benefit?   | -                                 | Yes No                          |
| Par |  | Form 990, Part IV, line 7.        |                                 |
| 1   | Purpose(s) of conservation easements held by the organization (check all that apply).  |                                   |                                 |
|     |  | servation of a historically i     | mportant land area              |
|     |  | servation of a certified his      |                                 |
|     | Preservation of open space   |                                   |                                 |
| 2   | Complete lines 2a through 2d if the organization held a qualified conservation contribution  | n the form of a conservati        | on essement on the last         |
| _   | day of the tax year.   |                                   | Held at the End of the Tax Year |
| а   | Total number of conservation easements   | 2a                                |                                 |
| b   | Total acreage restricted by conservation easements   |                                   |                                 |
| -   | Number of conservation easements on a certified historic structure included in (a)   |                                   |                                 |
| ď   |  |                                   |                                 |
| -   | historic structure listed in the National Register   |                                   |                                 |
| 3   | Number of conservation easements modified, transferred, released, extinguished, or termin  |                                   | luzina the tay                  |
| J   | year   | ated by the organization o        | ioning trie tax                 |
| 4   | Number of states where property subject to conservation easement is located  |                                   |                                 |
| 5   | Does the organization have a written policy regarding the periodic monitoring, inspection, h   | andling of                        |                                 |
| 9   |  |                                   | Yes No                          |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enf   |                                   |                                 |
| •   | the state of the s | or only our rount rount rount     | nono danny mo you               |
| 7   | Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing   | conservation easements            | during the year                 |
| ,   | Annual of expenses induced in monitoring, inspecting, figuresing of violations, and emotion  | g conservation casements          | a dening the year               |
| 8   | Does each conservation easement reported on line 2(d) above satisfy the requirements of s  | action 170/b)(4)(R)(i)            |                                 |
| •   | and section 170(h)(4)(B)(ii)?  |                                   | Yes No                          |
| 9   | In Part XIII, describe how the organization reports conservation easements in its revenue ar   |                                   | — —                             |
| -   | balance sheet, and include, if applicable, the text of the footnote to the organization's finan  |                                   |                                 |
|     | organization's accounting for conservation easements.  | sid) otatomonto trial dosor       | 1000 1110                       |
| Par | rt III Organizations Maintaining Collections of Art, Historical Treasur  | es, or Other Similar              | Assets.                         |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  | •                                 |                                 |
| 1a  | If the organization elected, as permitted under FASB ASC 958, not to report in its revenue   | tatement and balance she          | eet works                       |
|     | of art, historical treasures, or other similar assets held for public exhibition, education, or re   |                                   |                                 |
|     | service, provide in Part XIII the text of the footnote to its financial statements that describes  | ·                                 | abile                           |
| 'n  | If the organization elected, as permitted under FASB ASC 958, to report in its revenue state   |                                   | works of                        |
|     | art, historical treasures, or other similar assets held for public exhibition, education, or rese  |                                   |                                 |
|     | provide the following amounts relating to these items:   | arost as taltales as toe or popul | iic service,                    |
|     | ,  | ė.                                | :                               |
|     | (i) Revenue included on Form 990, Part VIII, line 1  |                                   |                                 |
|     | (ii) Assets included in Form 990, Part X   |                                   |                                 |
| 2   | If the organization received or held works of art, historical treasures, or other similar assets   | • •                               |                                 |
| _   | the following amounts required to be reported under FASB ASC 958 relating to these items   |                                   |                                 |
| a   | Revenue included on Form 990, Part VIII, line 1  |                                   |                                 |
|     | Assets included in Form 990, Part X  | <b>3</b>                          |                                 |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2022

232051 09-01-22

| Sche  |   | CHOLARS FO            |               |               |                                       |                       | 36             | -25       | 18129      | Page 2    |
|-------|---|-----------------------|---------------|---------------|---------------------------------------|-----------------------|----------------|-----------|------------|-----------|
| Pai   | t III Organizations Maintaining C   | ollections of A       | t, Histor     | ical Tre      | asures, or                            | Other                 | Similar A      | ssets     | continu    | red)      |
| 3     | Using the organization's acquisition, accessi                                     | on, and other record  | ls, check a   | ny of the fo  | ollowing that                         | make sig              | nificant use   | of its    |            |           |
|       | collection items (check all that apply):  |                       |               |               |                                       |                       |                |           |            |           |
| a     | Public exhibition   | •                     | _             |               | nange progra                          | m                     |                |           |            |           |
| b     | b Scholarly research e Other  |                       |               |               |                                       |                       |                |           |            |           |
| Ċ     | Preservation for future generations   |                       |               |               |                                       |                       |                |           |            |           |
| 4     | Provide a description of the organization's co                                    | ollections and explai | n how they    | further the   | e organizatio                         | n's exem <sub>l</sub> | ot purpose ir  | 1 Part    | XIII.      |           |
| 5     | During the year, did the organization solicit of                                  |                       |               |               |                                       |                       |                | -         |            |           |
| _     | to be sold to raise funds rather than to be ma                                    |                       |               |               |                                       |                       |                | _         | Yes        | No        |
| Pai   | t IV Escrow and Custodial Arran   |                       | ete if the o  | rganization   | answered "                            | Yes" on F             | orm 990, Pa    | art IV, I | ine 9, or  |           |
| _     | reported an amount on Form 990, Pa  |                       |               |               |                                       |                       |                |           |            |           |
| fa    | Is the organization an agent, trustee, custodi                                    |                       | -             |               |                                       |                       |                |           | ,          |           |
|       | on Form 990, Part X?  |                       |               |               | · · · · · · · · · · · · · · · · · · · |                       |                | L         | Yes        | No        |
| b     | If "Yes," explain the arrangement in Part XIII                                    | and complete the fo   | llowing tab   | le:           |                                       |                       |                |           |            |           |
|       |   |                       |               |               |                                       |                       |                |           | Amount     |           |
| C     | Beginning balance   |                       |               |               |                                       |                       | 1c             | _         |            |           |
| ď     | Additions during the year   |                       |               |               |                                       |                       | 1d             |           |            |           |
| Θ     | Distributions during the year   |                       |               |               |                                       |                       |                | _         |            | _         |
| f     | Ending balance  |                       |               |               |                                       |                       | tf             |           | 7          |           |
|       | Did the organization include an amount on F                                       |                       |               |               |                                       |                       | /?             | ∟         | Yes        | ∐ No      |
| Par   | If "Yes " explain the arrangement in Part XIII.  t V Endowment Funds. Complete it |                       |               |               |                                       |                       |                | ,,        |            | _         |
| 1 Cil | E T E LING WITHOUTE I CHINDS COMPLETE   | (a) Current year      | (b) Pric      |               | (c) Two year                          |                       | d) Three years | hack      | (e) Four y | eare hack |
| 4-    | Designing of the balance  |                       | (10) 1-110    | n year        | (c) Iwo year                          | a Daux 1              | aj miec years  | Jack      |            | 00.000.   |
| 1a    | Beginning of year balance   |                       |               |               |                                       | -                     |                | _         | 1,7        | 00,000.   |
| b     | Contributions   |                       | -             |               |                                       | -                     |                | _         |            |           |
|       | Net investment earnings, gains, and losses  |                       |               | -             |                                       | _                     |                | _         | -          |           |
|       | Grants or scholarships  |                       |               |               |                                       | _                     |                | _         |            |           |
| е     | Other expenditures for facilities   |                       |               |               |                                       |                       |                |           | 1 7        | 00 000    |
| _     | and programs  |                       |               |               |                                       | _                     |                | _         | 1,1        | 00,000.   |
| T     | Administrative expenses   |                       | _             |               |                                       | _                     |                | -         |            |           |
| g     | End of year balance   |                       | - /8 4        | h (-1)        | h-1-1                                 |                       |                |           |            |           |
| 2     | Provide the estimated percentage of the curr                                      | •                     |               | column (a))   | neig as:                              |                       |                |           |            |           |
|       | Board designated or quasi-endowment  Permanent endowment                          | %                     | _%            |               |                                       |                       |                |           |            |           |
| b     |   | <sup>70</sup>         |               |               |                                       |                       |                |           |            |           |
| С     | The percentages on lines 2a, 2b, and 2c sho                                       |                       |               |               |                                       |                       |                |           |            |           |
| 20    | Are there endowment funds not in the posse  |                       | ation that a  | re hold on    | d administar                          | ad far tha            |                |           |            |           |
| ર્ગ્ય | organization by:  | SSION OF THE Organiza | auon mai e    | ile rielu ari | u auromitsten                         | ed for the            |                |           | TV.        | es No     |
|       | _   |                       |               |               |                                       |                       |                |           | 3a(i)      |           |
|       | (i) Unrelated organizations (ii) Related organizations                            |                       |               |               |                                       |                       |                |           | 3a(ii)     | -         |
| h     | If "Yes" on line 3a(ii), are the related organiza                                 | dinne lietad ae romii | red on Sch    | edule 82      |                                       |                       |                |           | 3b         | -         |
| . A   | Describe in Part XIII the intended uses of the                                    |                       |               |               |                                       |                       |                |           | 30         |           |
| Pat   | t VI Land, Buildings, and Equipm  |                       | minent ion    |               |                                       |                       |                |           |            |           |
|       | Complete if the organization answere  |                       | 0, Part IV, I | ine 11a. Se   | ee Form 990,                          | Part X, li            | ne 10.         |           |            |           |
| _     | Description of property   | (a) Cost or o         |               | (b) Cost      | -                                     |                       | cumulated      | T         | (d) Book   | value     |
|       | post, provide a property  | basis (investi        |               | basis (       |                                       |                       | reciation      |           | (a) Book   | TW. ISO   |
| 1a    | Land  | _                     |               |               | 9,254.                                |                       |                |           | 4,749      | .254.     |
|       | Buildings   |                       |               |               | 4.934.                                | 34.4                  | 99,808         |           | 2,955      |           |
| 6     | Leasehold improvements  |                       |               |               | 7,014.                                |                       | 61,180         |           |            | ,834.     |
|       | Equipment   |                       |               |               | 0,232.                                |                       | 67,479         |           |            | ,753.     |
|       | Other   |                       |               |               |                                       |                       |                |           |            |           |
|       | . Add lines 1a through 10. (Column tol must e                                     |                       | X column      | (B), line 10  | (c.)                                  |                       |                | 5         | 8,982      | ,967.     |

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Total, Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. column (B), line 10c.) ..............

| Schedule D Form 990 2022              | EVANS SCHOLA   | ARS FOUNDATION               | 1                                  | 36-2518129 Page             |
|---------------------------------------|--|------------------------------|------------------------------------|-----------------------------|
| Part VII Investments                  | s - Other Securities.  |                              |                                    |                             |
|                                       |  |                              | 11b, See Form 990, Part X, line 12 |                             |
| (a) Description of security or o      | Category (including name of security)                                | (b) Book value               | (c) Method of valuation: Cost      | or end-of-year market value |
| (1) Financial derivatives             |  |                              |                                    |                             |
| (2) Closely held equity intere        | ests   |                              |                                    |                             |
| (3) Other                             |  |                              |                                    |                             |
| (A)                                   |  |                              |                                    |                             |
| (B)                                   |  |                              |                                    |                             |
| (C)                                   |  |                              |                                    |                             |
| (D)                                   |  |                              |                                    |                             |
| (E)                                   |  |                              |                                    |                             |
| (F)                                   |  |                              |                                    |                             |
| (G)                                   |  |                              |                                    |                             |
| (H)  Fotal: (Col. (b) must equal Form | 000 Part V cal (D) line 12 l   |                              |                                    |                             |
| Part VIII Investments                 |  |                              |                                    |                             |
|                                       | _  | n Form 990. Part IV. line 1  | 1c. See Form 990, Part X, line 13, |                             |
|                                       | of investment  | (b) Book value               | (c) Method of valuation: Cost      |                             |
| (1)                                   |  | - (,                         | (0)                                |                             |
| (2)                                   |  |                              |                                    |                             |
| (3)                                   |  |                              |                                    |                             |
| (4)                                   |  |                              |                                    |                             |
| (5)                                   |  |                              |                                    |                             |
| (6)                                   |  |                              | ·                                  |                             |
| (7)                                   |  |                              |                                    |                             |
| (8)                                   |  |                              | 2                                  |                             |
| (9)                                   |  |                              |                                    |                             |
| Total. (Col. (b) must equal Form      | 990 Part X. col. (B) line 13.  |                              |                                    |                             |
| Part IX Other Asset                   | s.   |                              |                                    |                             |
| Complete if the                       | organization answered "Yes" o  | n Form 990, Part IV, line 1  | 1d. See Form 990, Part X, line 15. |                             |
|                                       | (a) (  | Description                  |                                    | (b) Book value              |
| (1)                                   |  |                              |                                    |                             |
| (2)                                   |  |                              |                                    |                             |
| (3)                                   |  |                              |                                    |                             |
| (4)                                   |  |                              |                                    |                             |
| (5)                                   |  |                              |                                    |                             |
| (6)                                   |  |                              |                                    |                             |
| (7)                                   |  |                              |                                    |                             |
| (8)                                   |  |                              |                                    |                             |
| (9)                                   |  |                              |                                    |                             |
| Part X Other Liabili                  | ties.  |                              |                                    |                             |
|                                       |  | in Form 990, Part IV, line 1 | 1e or 11f. See Form 990, Part X, I |                             |
|                                       | ) Description of liability   |                              |                                    | (b) Book value              |
| 1) Federal income taxes               |  |                              |                                    | 0.00 000                    |
| DEFERRED CO                           |  |                              |                                    | 963,833                     |
| 3 LEASE LIABI                         | LIAT III   |                              |                                    | 983,315                     |
| (4)                                   |  |                              |                                    |                             |
| (5)                                   |  |                              |                                    |                             |
| (6)                                   |  |                              |                                    |                             |
| (7)                                   |  |                              |                                    |                             |
| (8)                                   |  |                              |                                    |                             |
| (9)<br>Table 1 (2) 1 (3)              |  |                              |                                    | 1 067 160                   |
|                                       | I Form 990, Part X, col. (B) line positions. In Part XIII, provide t |                              |                                    | 1,947,148                   |

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or anization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. .... X

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| Sche  | edule D Form 990 2022 EVANS SCHOLARS FOUNDATION   |   | 36-251812                           | 9 Page 4    |
|-------|---|---|-------------------------------------|-------------|
| Pa    | rt XI Reconciliation of Revenue per Audited Financial Statem                                | nents With Reven                        | ue per Return.                      | 1000        |
| _     | Complete if the organization answered "Yes" on Form 990, Part IV, line 1                    | 2a                                      |                                     |             |
| 1     | Total revenue, gains, and other support per audited financial statements                    |   |                                     |             |
| 2     | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                         | 7 7                                     |                                     |             |
| а     | Net unrealized gains (losses) on investments  |   |                                     |             |
| b     | Donated services and use of facilities  |   |                                     |             |
| C     | Recoveries of prior year grants   | 2c                                      | 16.1                                |             |
| d     | Other (Describe in Part XIII.)  | 2d                                      |                                     |             |
| e     |   |   |                                     |             |
| 3     | Subtract line 2e from line 1  |   | 3                                   |             |
| 4     | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                        | 11 12                                   | 133                                 |             |
| a     | Investment expenses not included on Form 990, Part VIII, line 75                            |   |                                     |             |
| þ     | Other (Describe in Part XIII.)  | 4b                                      | -                                   |             |
| ¢     | Add lines 4a and 4b   |   |                                     |             |
| 5     | Total revenue. Add lines 3 and 4c. This must equal Form 990, Part I, line 12.1              |   | 5                                   |             |
| Pa    | rt XII Reconciliation of Expenses per Audited Financial State                               |   | nses per <b>Heturn.</b>             |             |
| _     | Complete if the organization answered "Yes" on Form 990, Part IV, line 1:                   | 2a,                                     |                                     |             |
| 1     |   |   | 1                                   |             |
| 2     | Amounts included on line 1 but not on Form 990, Part IX, line 25:                           | 1 1                                     |                                     |             |
| 3     | Donated services and use of facilities  |   |                                     |             |
| b     | Prior year adjustments  |   |                                     |             |
| c     | Other losses  |   | 1.5                                 |             |
| d     |   |   |                                     |             |
| e     |   |   |                                     |             |
| 3     | Subtract line 2e from line 1  |   | 3                                   |             |
| 4     | Amounts included on Form 990, Part IX, line 25, but not on line 1:                          | 1 1                                     | 1000                                |             |
|       | Investment expenses not included on Form 990, Part VIII, line 7b                            |   |                                     |             |
|       | Other (Describe in Part XIII.)  | 4b                                      |                                     |             |
|       | Add lines 4a and 4b   |   |                                     |             |
|       | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)            |   | 5                                   |             |
|       | rt XIII Supplemental Information.   |   | Berly Fred & Berly Fred & Br        | . 37        |
|       | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pri |   | Part V, line 4; Part X, line 2; Par | t XI,       |
| iines | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a          | doltional information.                  |                                     |             |
| _     |   |   |                                     |             |
| TAG   | RT X LINE 2:  |   |                                     |             |
| 7 731 | T W HTME A  |   |                                     |             |
| ESI   | F IS EXEMPT FROM FEDERAL INCOME TAXES UND   | ER SECTION                              | 501(C)(3) OF THE                    |             |
|       |   | DECEMBER 1                              | 301(0)(0) 01 1112                   |             |
| IN    | TERNAL REVENUE CODE (IRC) AND IS ALSO EXE   | MPT FROM ST                             | ATE INCOME TAXES                    | . IN        |
|       | LITERIA MATARION CONN. (MICE) MATARIAN INC.   |   |                                     |             |
| ADI   | DITION, ESF QUALIFIES FOR THE CHARITABLE  | CONTRIBUTIO                             | N DEDUCTION UNDER                   | R           |
|       | JIII ON GOMMAN AND TON THE CITETION   |   |                                     |             |
| SEC   | CTION 170(B)(1)(A) AND HAS BEEN CLASSIFIE   | D AS AN ORG                             | ANIZATION THAT I                    | S           |
|       |   |   |                                     |             |
| NO    | r a private foundation under section 509(   | A)(1).                                  |                                     |             |
|       |   | , (-,-                                  |                                     |             |
|       |   |   |                                     |             |
|       |   |   |                                     |             |
| THI   | E FEDERAL AND STATE TAX RETURNS OF ESF FOR  | R 2019, 202                             | 0, AND 2021 ARE                     |             |
|       |   | , | ,                                   |             |
| SUI   | BJECT TO EXAMINATION BY THE INTERNAL REVE   | NUE SERVICE                             | (IRS) AND STATE                     |             |
|       |   |   |                                     |             |
| TA    | KING AUTHORITIES, GENERALLY FOR THREE YEAR  | RS AFTER TH                             | EY WERE FILED. E                    | SF          |
|       | ,   |   |                                     |             |
| HAS   | S DETERMINED THAT IT IS NOT NECESSARY TO  | RECORD A LI                             | ABILITY FOR                         |             |
|       |   |   |                                     |             |
| UN    | CERTAIN TAX POSITIONS AS OF DECEMBER 31,  | 2022.                                   |                                     |             |
|       | 4 09-01-22  |   | Schedule D (Forr                    | n 990) 2022 |

| schedule D Form 990 2022                               | EVANS SCHOLARS FOUNDATION | 36-2518129 Pale! |
|--|---------------------------|------------------|
| Schedule D Form 990 2022<br>Part XIII Supplemental Inf | ormation  continued       |                  |
|  | 0 5/                      |                  |
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### SCHEDULE G (Form 990)

#### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2022

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization Employer identification number 36-2518129 EVANS SCHOLARS FOUNDATION Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations e Solicitation of non-government grants Internet and email solicitations Solicitation of government grants h Phone solicitations Special fundraising events In-person solicitations d 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or Yes \_\_ No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) to (or retained by) (ii) Activity or entity (fundraiser) from activity fundraiser or control of contributions? organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

Schedule G (Form 990) 2022

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?

b If "Yes," explain:

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| Schedule G (Form 990) 2022 EVANS SCHOLARS FOUNDATION  | 36-2518129 Page 3                        |
|---|--|
| 11 Does the organization conduct gaming activities with nonmembers?   | Yes No                                   |
| 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity form  | ned                                      |
| to administer charitable gaming?  | Yes No                                   |
| 13 Indicate the percentage of gaming activity conducted in:   | 7.72                                     |
| a The organization's facility   | 13a %                                    |
| b An outside facility   | 13b %                                    |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and   | records:                                 |
| Name  |  |
| Address   |  |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue   | ? Yes No                                 |
| b If "Yes," enter the amount of gaming revenue received by the organization \$ and the second s | the amount                               |
| of gaming revenue retained by the third party \$  |  |
| c If "Yes," enter name and address of the third party:  |  |
| Name  |  |
| Address   |  |
| 16 Gaming manager information:  |  |
| Name  |  |
|   |  |
| Gaming manager compensation \$  |  |
|   |  |
| Description of services provided  |  |
|   |  |
|   |  |
| Director/officer Employee Independent contractor  |  |
| 17 Mandatory distributions:   |  |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to   |  |
| retain the state gaming license?  | Yes No                                   |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or   |  |
| or anization's own exempt activities during the tax year \$   |  |
| Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) a   | and (v); and Part III, lines 9, 9b, 10b, |
| 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.  |  |
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| Schedule G (Form 990) EVANS SCHOLARS FOUNDATION Part IV   Supplemental Information (continued) | 36-2518129 Page 4 |
|--|-------------------|
| Part IV Supplemental Information   continued   |                   |
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ž Employer identification number 36-2518129 Open to Public OMB No. 1545-0047 2022 Inspection (h) Purpose of grant or assistance X Yes Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of noncash assistance (f) Method of valuation (book, FMV, appraisal, other) Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, Go to www.irs.gov/Form990 for the latest information. (e) Amount of noncash assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Attach to Form 990. recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (d) Amount of cash grant (c) IRC section (if applicable) EVANS SCHOLARS FOUNDATION Part ( General Information on Grants and Assistance (b) EIN criteria used to award the grants or assistance? 1 (a) Name and address of organization or government Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE 1 (Form 990) PartII

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Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) 2022

Page 2 Schedule I (Form 990) 2022 (f) Description of noncash assistance TANS SCHOLARS MAINTAINED LAQUES, TROPHIES, PINS WARIOUS ACTIVITIES OLLEGE HOUSING / A (book, FMV, appraisal, other) Part IV Supplemental Information. Provide the information required in Part I, fine 2; Part III, column b); and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. THE ORGANIZATION IS BILLED DIRECTLY BY THE UNIVERSITIES FOR ALL TUITION 0. WA MV 894,313, PMV 141,536. FWV 9,249. (d) Amount of non-cash assistance 0 φ. ó 16,341,581. (c) Amount of cash grant 40 EVANS SCHOLARS FOUNDATION CASH GRANTS ARE NOT GIVEN TO THE RECIPIENTS 1100 1100 1100 1100 (b) Number of recipients (a) Type of grant or assistance LINE 2: Schedule 1 (Form 990) 2022 SCHOLARS' ACTIVITIES SCHOLARS' AWARDS PART I, LODGING TUITION PartIII

## **SCHEDULE J** (Form 990)

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public

Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

| Pa  | art I Questions Regarding Compensation  |                  |        |      |
|-----|---|------------------|--------|------|
|     |   | 5.               | Yes    | No   |
| 1a  | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,                          |                  | 110    |      |
|     | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.                                      | 133              |        |      |
|     | First-class or charter travel Housing allowance or residence for personal u   | ise              |        |      |
|     | Travel for companions Payments for business use of personal resider   | nce              |        |      |
|     | Tax indemnification and gross up payments  Health or social club dues or initiation fees  |                  |        |      |
|     | Discretionary spending account Personal services (such as maid, chauffeur, ch   | ref)             |        |      |
| ь   | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or                                   | 1733             |        |      |
|     | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain  | 1b               |        | 100  |
| 2   | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,                                | 100              |        |      |
|     | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?   | 2                |        |      |
| 3   | Indicate which, if any, of the following the organization used to establish the compensation of the organization's                              |                  |        |      |
|     | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to                              | )                |        | 14.1 |
|     | establish compensation of the CEO/Executive Director, but explain in Part III.  | . 33             |        |      |
|     | X Compensation committee X Written employment contract  | 100              | -      |      |
|     | Independent compensation consultant   X   Compensation survey or study  | (30.03)          |        |      |
|     | Form 990 of other organizations  X Approval by the board or compensation comments and the second compensation comments are second compensation. | nittee           |        |      |
| 4   | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing                                    | 2,7              |        |      |
|     | organization or a related organization:   | 1000             | 20     | 1    |
| a   | Receive a severance payment or change-of-control payment?   | 4a               |        | X    |
| b   | Participate in or receive payment from a supplemental nonqualified retirement plan?   | 4b               |        | X    |
| c   | Participate in or receive payment from an equity-based compensation arrangement?  | 4c               |        | X    |
|     | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.                                   |                  |        |      |
|     | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.  |                  |        |      |
| 5   | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation                               | 0.00             |        |      |
|     | contingent on the revenues of:  | 0.00             |        |      |
| а   | The organization?   | 5a               |        | X    |
| b   | Any related organization?   | 5b               |        | X    |
|     | If "Yes" on line 5a or 5b, describe in Part ill.  |                  |        |      |
| 6   | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation                               |                  |        |      |
|     | contingent on the net earnings of:  | 1.7              |        |      |
| a   | The organization?   | 6a               |        | X    |
| b   | Any related organization?   | 6b               |        | Х    |
|     | if "Yes" on line 6a or 6b, describe in Part III.  |                  |        |      |
| 7   | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments                                | -                |        | -    |
|     | not described on lines 5 and 6? If "Yes," describe in Part III  | 7                | Х      |      |
| 8   | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the                                 | -                | 1      |      |
|     |   | 8                |        | X    |
| 9   | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in  |                  |        |      |
|     | Regulations section 53.4958-6(c)?   | 9                |        | 17   |
| LHA | A For Paperwork Reduction Act Notice, see the Instructions for Form 990.  | Schedule J (Fori | n 990) | 2022 |

232111 10-18-22

Pa e 2

EVANS SCHOLARS FOUNDATION

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Schedule J Form 990; 2022

For each individual whose compensation must be reported on Schedule 3, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i) fin) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                                      |      | (B) Breakdown of W.      | 2 and/or 1099-MiSC and/or 1099-NEC compensation | and/or 1099-NEC                           | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns<br>(B)(i)-(D) | (F) Compensation in column (B)            |
|--------------------------------------|------|--------------------------|---|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title                   |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation             | (iii) Other<br>reportable<br>compensation | compensation                      |                         |                                    | reported as deferred<br>on prior Form 990 |
| (1) JOHN M. KACZKOWSKI               | 8    | 558,735.                 | 271,836.  | 0   | 36,450.                           | 21,249.                 | 888,270.                           | 0.  |
| PRESIDENT & CEO                      | 8    | 62,082.                  | 30,204.   | 0.  | 4,050.                            | 2,361.                  |                                    | 0   |
| (2) WILLIAM KINGORB                  | €    | 317,531.                 | 481,144.  | 0   | 30,500.                           | , 03                    | 1 4                                | 0   |
| EVP, DEVELOPMENT & STRATEG           | 8    | 0.                       | 0   | 0.  | 0                                 | 0.                      | 0                                  | 0   |
| (3) STEVE BRUEGGEMAN                 | 8    | 218,513.                 | 46,453.   | 0   | 33,413.                           | 13,499.                 | 311,878.                           | 0   |
| CHIEF FINANCIAL OFFICER              | 0    | 46,351.                  |   | 0   | 1 3                               |                         | U 5                                | 0.  |
| (4) CHARLES BROCKNER                 | ε    | 202,416.                 | 65,000.   | 0.  | 20,700.                           | 23,961.                 | u v                                | 0   |
| VP, EAST REGION DEVELOPMENT          | €    | 0.                       | 0   | 0.  | 0                                 | 0.                      | 0.                                 | 0   |
| (5) MIKE MAHER                       | ε    | 182,667.                 | 26,250.   | 0.  | 27,750.                           | 23,320.                 | 259,987.                           | 0   |
| VP, SCHOLARSHIPS & CADDIE            | E    | L                        | 0   | 0   | 0                                 | 0.                      | 0.                                 | 0.  |
| (6) DANIEL NIEMIEC                   | ε    | 150,417.                 | 70,000.   | 0   | 16,000.                           | 22,691.                 | 259,108.                           | 0   |
| VP, PROGRAMS, STRATEGY & DEVELOPMENT |      | 0                        | 0   | 0.  | 0.                                | 0.                      | 0                                  | 0   |
| (7) AMY FULLER                       | 8    | 143,973.                 | 28,000.   | 0   | 15,200.                           | 19,768.                 | 206,941.                           | 0   |
| VP, COMMUNICATIONS                   | 0    | 35,993.                  | 7,000.  | 0   | ١ ٦                               | 4,942.                  | 51,735.                            | 0   |
| (8) JERRY DUDEK                      | 8    | 156,417.                 | 55,000.   | 0.  | 30                                | , 26                    | l N                                | 0.  |
| VP, DEVELOPMENT                      | E    | 0.                       | 0.  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (9) JEFFREY HARRISON                 | 8    | 156,416.                 | 0.  | 0.  | 36 100.                           | 23 731.                 | 216,247.                           | 0.  |
| SVP, EDUCATION                       | 8    | 0.                       | 0.  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                      | 8    |                          |   |   |                                   |                         |                                    |   |
|                                      | (8)  |                          |   |   |                                   |                         |                                    |   |
|                                      | ε    |                          |   |   |                                   |                         |                                    |   |
|                                      | E    |                          |   |   |                                   |                         |                                    |   |
|                                      | €    |                          | 24-1  |   |                                   | 2.2                     |                                    |   |
|                                      | Œ    |                          |   |   |                                   |                         |                                    |   |
|                                      | Ξ    |                          |   |   |                                   |                         |                                    |   |
|                                      | Œ    |                          |   |   |                                   |                         |                                    |   |
|                                      | 8    |                          |   |   |                                   |                         |                                    |   |
|                                      | (II) |                          |   |   |                                   |                         |                                    |   |
|                                      | Ξ    |                          |   |   |                                   |                         |                                    |   |
|                                      | 8    |                          |   |   |                                   |                         |                                    |   |
|                                      | 8    |                          |   |   |                                   |                         |                                    |   |
|                                      | ₿    |                          |   |   |                                   |                         |                                    |   |

Schedule J (Form 990) 2022

## SCHEDULE M (Form 990)

Department of the Treasury

Internal Revenue Service

## **Noncash Contributions**

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

Employer identification number

|     | EVANS SCHOLA                                     | RS FOU                        | NDATION   |  |          | 36                       | -2518     | 129    |       |
|-----|--|-------------------------------|---|--|----------|--------------------------|-----------|--------|-------|
| Pai | rt I Types of Property                           |                               |   |  |          |                          |           |        |       |
|     |  | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | no       | Method of<br>neash contr |           |        | :s    |
| 1   | Art - Works of art                               |                               |   |  |          |                          |           |        |       |
| 2   | Art - Historical treasures                       |                               |   |  |          |                          |           |        | - 6   |
| 3   | Art - Fractional interests                       |                               |   |  |          |                          |           |        |       |
| 4   | Books and publications                           |                               | SERVICE   |  |          |                          |           |        |       |
| 5   | Clothing and household goods                     |                               |   |  |          |                          |           |        |       |
| 6   | Cars and other vehicles                          |                               |   |  |          |                          |           |        |       |
| 7   | Boats and planes                                 |                               |   |  |          |                          |           |        |       |
| 8   | Intellectual property                            |                               |   |  |          |                          |           |        |       |
| 9   | Securities · Publicly traded                     | X                             | 172   | 6,584,603.   | NYSE     |                          |           |        | - 3   |
| 10  | Securities - Closely held stock                  |                               |   |  |          |                          |           |        |       |
| 11  | Securities · Partnership, LLC, or                | -                             |   |  |          |                          |           |        |       |
|     | trust interests                                  |                               |   |  |          |                          |           |        |       |
| 12  | Securities - Miscellaneous                       |                               |   |  |          |                          |           |        |       |
| 13  | Qualified conservation contribution -            |                               |   |  |          |                          |           |        |       |
|     | Historic structures                              |                               |   |  |          |                          |           |        |       |
| 14  | Qualified conservation contribution - Other      |                               |   |  |          |                          |           |        |       |
| 15  | Real estate - Residential                        |                               |   |  |          |                          |           |        |       |
| 16  | Real estate - Commercial                         |                               |   |  |          |                          |           |        | - 1   |
| 17  | Real estate - Other                              |                               |   |  |          |                          |           |        |       |
| 18  | Collectibles                                     |                               |   |  |          |                          |           |        | - 1   |
| 19  | Food inventory                                   |                               |   |  |          |                          |           |        |       |
| 20  | Drugs and medical supplies                       |                               |   |  |          |                          |           |        |       |
| 21  | Taxidermy  |                               |   |  |          |                          |           |        |       |
| 22  | Historical artifacts                             |                               |   |  |          |                          |           |        |       |
| 23  | Scientific specimens                             |                               | -   |  |          |                          |           |        |       |
| 24  | Archeological artifacts                          |                               |   |  |          |                          |           |        |       |
| 25  | Other ()   |                               |   |  |          |                          |           |        | - 8   |
| 26  | Other ()   |                               |   |  |          |                          |           |        |       |
| 27  | Other ()   |                               |   |  |          |                          |           |        |       |
| 28  | Other (  |                               |   |  |          |                          |           |        |       |
| 29  | Number of Forms 8283 received by the organia     | zation during                 | the tax year for c  | ontributions   |          |                          |           |        |       |
|     | for which the organization completed Form 82     | 83, Part V, E                 | onee Acknowledg   | ement 29   |          |                          |           |        |       |
|     |  |                               |   |  |          |                          | _         | Yes    | No    |
| 30a | During the year, did the organization receive b  | y contributio                 | n any property rep  | orted in Part I, lines 1 throug  | h 28, th | at it                    |           |        |       |
|     | must hold for at least 3 years from the date of  | the initial co                | ntribution, and whi                                       | ich isn't required to be used  | for      |                          | 1.00      | - 20   |       |
|     | exempt purposes for the entire holding period    | ?                             |   |  |          |                          | 30a       |        | X     |
| ь   | If "Yes," describe the arrangement in Part II.   |                               |   |  |          |                          |           |        |       |
| 31  | Does the organization have a gift acceptance     | policy that re                | equires the review  | of any nonstandard contribut   | ions?    |                          | 31        | X      |       |
| 32a | Does the organization hire or use third parties  | or related or                 | ganizations to soli                                       | cit, process, or sell noncash  |          |                          |           |        |       |
|     | contributions?                                   |                               |   |  |          | *                        | 32a       |        | Х     |
| ь   | If "Yes," describe in Part II.                   |                               |   |  |          |                          |           |        |       |
| 33  | if the organization didn't report an amount in o | column (c) fo                 | r a type of property                                      | y for which column (a) is chec   | cked,    |                          |           |        |       |
|     | describe in Part II.                             |                               |   |  |          |                          | 100       |        | -     |
| LHA | For Panerwork Reduction Act Notice, see          | the instruct                  | tions for Form 900  | n.   |          | Schodul                  | a M /Fore | n 0001 | 12022 |

232141 09-09-22

| Schedule N |           |               |          | NS SCHO   |                     |                             |                         |                              |                                  |         | 36-2518129   | Page 2 |
|------------|-----------|---------------|----------|---|---------------------|-----------------------------|-------------------------|------------------------------|----------------------------------|---------|--|--------|
| Part II    | is repor  | ting in Part  | ii, colu | r <b>mation.</b> Pro<br>Imn (b), the nui<br>al information. | vide the<br>nber of | information<br>contribution | n require<br>is, the ni | d by Part I,<br>umber of ite | lines 30b, 32b<br>ms received, c | , and a | 33, and whether the organize mbination of both. Also com | ation  |
|            | tillo pai | c ioi aity ac | 101001   | aj unomation.   |                     |                             |                         |                              |                                  |         |  |        |
| SCHEDU     | ULE M     | PART          | · I,     | COLUMN  | (B)                 | ;                           |                         |                              |                                  |         |  | -      |
| SCHEDU     | ULE M     | , PART        | 1,       | COLUMN  | (B)                 | LISTS                       | THE                     | TOTAL                        | NUMBER                           | OF      | CONTRIBUTIONS  |        |
| FOR TH     | HE YE     | AR.           |          |   |                     |                             |                         |                              |                                  |         |  |        |
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Schedule M (Form 990) 2022

232142 09-09-22

### SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Ospartment of the Treasury Internat Revenue Service Name of the organization

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL

OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL

WELFARE OF RECIPIENTS.

FORM 990, PART VI, SECTION B, LINE 11B:

A COPY OF FORM 990 IS REVIEWED FOR COMPLETENESS AND ACCURACY BY THE CHIEF
FINANCIAL OFFICER, THE AUDIT COMMITTEE, THE WESTERN GOLF ASSOCIATION
TREASURER, THE TRUSTEES, AND THE WESTERN GOLF ASSOCIATION BOARD OF
GOVERNORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

COMPLIANCE IS DONE BY KEY MANAGEMENT STAFF SIGNING A CONFLICT OF INTEREST

STATEMENT ANNUALLY. IN SITUATIONS WHERE A PERSON CAN BE BOTH A GOVERNOR OF

WGA AND A TRUSTEE OF ESF, ONLY ONE FORM IS SIGNED.

THE CONFLICT OF INTEREST POLICY APPLIES TO ALL TRUSTEES. ANY CONFLICTS ARE SELF-REPORTED BY THE MEMBER TO THE PRESIDENT, JOHN KACZKOWSKI. ANY MEMBERS WHO DETERMINE THEY HAVE A CONFLICT MUST ABSTAIN FROM VOTING ON THE ISSUE IN QUESTION. ALL CONFLICTS ARE DISCLOSED AND REVIEWED ANNUALLY AT THE DECEMBER AUDIT COMMITTEE MEETING.

FORM 990, PART VI, SECTION B. LINE 15:

REVIEW OF COMPENSATION IS DONE BY AN INDEPENDENT HUMAN RESOURCE COMMITTEE
DERIVED FROM THE WGA BOARD OF GOVERNORS.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

232211 10-28-22

| Schedule O  Form 990  2022                                 | Pa e 2                                    |
|--|---|
| Name of the organization EVANS SCHOLARS FOUNDATION         | Employer identification number 36-2518129 |
| FORM 990, PART VI, SECTION C, LINE 19:                     |   |
| THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTERE | EST POLICY, AND                           |
| FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON | N REQUEST.                                |
| FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:          |   |
| TRANSFER TO ESF II, INC. (38-4005773)                      | -3,796,269.                               |
| FORM 990, PART XII, LINE 2C                                |   |
| THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.          |   |
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SCHEDULE R

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Attach to Form 990.

Go to www.irs.nov/Form990 for instructions and the latest information.

matton.

Open to Public Inspection

OMB No. 1545-0047

Employer identification number 36-2518129

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33, Part

EVANS SCHOLARS FOUNDATION

Name of the organization

Department of the Treasury Internal Revenue Service

(Form 990)

|        | (a) Name, address, and EIN (if applicable) of disregarded entity  | <b>(b)</b><br>Primary activity          | (c)<br>Legal domicile (state or<br>foreign country)  | (d)<br>Total income   | (e)<br>End-of-year assets | (f) Direct controlling entity |
|--------|---|---|--|-----------------------|---------------------------|-------------------------------|
|        |   |   |  |                       |                           |                               |
|        |   |   |  |                       | -                         |                               |
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|        |   |   |  |                       |                           |                               |
| PartII | Part II Identification of Related Tax-Exempt Organizations. Compi | tions. Complete if the organization ans | iete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt | t IV, line 34, becaus | e it had one or more re   | elated tax-exempt             |

| (a)                                   | (4)                                 | (0)                      | (q)         | (e)                      | (4)                | (6)              |           |
|---------------------------------------|-------------------------------------|--------------------------|-------------|--------------------------|--------------------|------------------|-----------|
| Name, address, and EIN                | Primary activity                    | Legal domicile (state or | Exempt Code | Public charity           | Direct controlling | Section 512(b)(' | 12(b)(13) |
| of related organization               |                                     | foreign country)         | section     | status (if section       | entity             | entity?          | 33        |
|                                       |                                     |                          |             | 501(c)(3))               |                    | Yes              | No        |
| WRSTERN GOLF ASSOCIATION - 36-6002857 | TO PROMOTE AND SUPERVISE            |                          |             |                          |                    |                  |           |
| 2501 PATRIOT BOULEVARD                | MATTERS PERTAINING TO OR            |                          |             |                          |                    |                  |           |
| GLENVIEW, II. 60026-8022              | FOR THE BENEFIT OF CADDIES LLLINOIS | Trinois                  | 501(C)(4)   |                          | 1/A                |                  | ×         |
| ESF II, INC 38:4005773                | SCHOLARSHIPS AND OTHER              |                          |             |                          |                    |                  |           |
| 2501 PATRIOT BOULEVARD                | EDUCATIONAL OPPORTUNITIES           | 2                        |             |                          | ESTERN GOLF        |                  |           |
| GLENVIEW, IL 60026-8022               | OR CADDIES                          | ILLINOIS                 | 01(C)(3)    | LINE 12B, II ASSOCIATION | SSOCIATION         | ×                |           |
|                                       |                                     |                          |             |                          |                    |                  |           |
|                                       |                                     |                          |             |                          |                    |                  |           |
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For Paperwork Reduction Act Notice, see the instructions for Form 990.

232161 09-14-22 LHA

Schedule R (Form 990) 2022

Page 2

EVANS SCHOLARS FOUNDATION Schedule R Form 990; 2022

Part III

General o Percentage managing ownership errier? Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. \$ Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. \$ Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) € Disproportionate Yes No allecations? 3 Share of end-of-year assets <u>6</u> Share of total income Œ Predominant income (related, unrelated, excluded from tax under sections 512-514) (d)
Direct controlling
entity (c)
Legal
domicile
(state or
foreign Primary activity 9 Name, address, and EIN of related organization Part IV

|  |                  |                                    |                             |                                   |                       |                      | ļ                       | l                                  |              |
|--|------------------|------------------------------------|-----------------------------|-----------------------------------|-----------------------|----------------------|-------------------------|------------------------------------|--------------|
| (a)  | (q)              | (3)                                | (p)                         | (e)                               | 9                     |                      | £                       | 9                                  |              |
| Name, address, and EIN of related organization | Primary activity | Legal domicite D (state or foreign | irect controlling<br>entity | Type of entity<br>(C corp. S corp | Share of total income | Share of end-of-year | Percentage<br>ownership | 512(b)(13)<br>controlled<br>entl ? | (13)<br>(13) |
|  |                  | country                            |                             | (Sen io                           |                       |                      |                         | Yes                                | No           |
|  |                  |                                    |                             |                                   |                       |                      |                         |                                    |              |
|  | 6050             |                                    |                             |                                   |                       |                      |                         |                                    |              |
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Schedule R (Form 990) 2022

Page 3

Schedule R Form 990, 2022 EVANS SCHOLARS FOUNDATION

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| 202 | m 990 | Schedule R (Form 990) 202  |                             |                                  | 232163 09-14-22  |
|-----|-------|--|-----------------------------|----------------------------------|--|
|     |       |  |                             |                                  | (9)  |
|     |       |  |                             |                                  | (8)  |
|     |       | CASH VALUE OF TRANSACTIONS   | 4,000,000.CASH              | บ                                | 4 WESTERN GOLF ASSOCIATION (36-6002857)  |
|     |       | CASH VALUE OF TRANSACTIONS   | 3,796,269.                  | ×                                | (a) ESF II, INC. (38-4005773)  |
|     |       | CASH VALUE OF TRANSACTIONS   | 45,989.                     | Ω                                | M WESTERN GOLF ASSOCIATION (36-6002857)  |
|     |       | PAYROLL COSTS BILLED TO WGA  | 2,940,992.                  | 0                                | (1) WESTERN GOLF ASSOCIATION (36-6002857)  |
|     |       | (d) Method of determining amount involved  | (o)<br>Amount involved      | (b)<br>Transaction<br>type (a-s) | (a)<br>Name of related organization  |
|     |       | elation hip and transaction thresholds,  | his line, including covered | ho must complete ti              | 2 If the answer to any of the above is "Yes," see the instructions for information on who must com lete this line, including covered relation in and transaction thresholds. |
| ×   | Ш     | 18   |                             |                                  | S  |
|     | ×     | ÷  |                             |                                  | r Other transfer of cash or property to related organization(s)  |
| ×   |       | 14   |                             |                                  | q Reimbursement paid by related organization(s) for expenses   |
| ×   |       | 4  |                             |                                  | p Reimbursement paid to related organization(s) for expenses   |
|     | ×     | 10   |                             |                                  | Sharing of paid employees with related organization(s)   |
| ×   | Ш     | u.   |                             | on(s)                            | n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)  |
| ×   |       | The state of the s |                             | nization(s)                      | m Performance of services or membership or fundraising solicitations by related organization(s)  |
| ×   |       | -  |                             | nization(s)                      |  |
| ×   |       | ¥  |                             |                                  | k Lease of facilities, equipment, or other assets from related organization(s)   |
| ×   |       | 1  |                             |                                  | j Lease of facilities, equipment, or other assets to related organization(s)   |
| ×   |       | <b>F</b>   |                             |                                  | i Exchange of assets with related organization(s)  |
| ×   |       | 4  |                             |                                  | Purchase of assets from related organiza   |
| ×   |       |  |                             |                                  | g Sale of assets to related organization(s)  |
| ×   |       | #  |                             |                                  | f Dividends from related organization(s)   |
| ×   |       | 7  |                             |                                  | e Loans or toan guarantees by related organization(s)  |
|     | ×     | P  |                             |                                  | d Loans or toan guarantees to or for related organization(s)   |
|     | ×     | 9  |                             |                                  | c Gift, grant, or capital contribution from related organization(s)  |
| ×   |       | q  |                             |                                  | b Gift, grant, or capital contribution to related organization(s)  |
| ×   |       | 128  |                             |                                  | a Receipt of (i) Interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  |
|     |       | in Parts IHV?  | efated organizations listed | with one or more n               | 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?                        |
| Š   | Yes   |  |                             |                                  | Note: Complete line 1 if any entity is listed in Parts II, iiI, or IV of this schedule.  |

Schedule R Form 990 2022 EVANS SCHOLARS FOUNDATION

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| Name, address, and EIN  Primary activity  (state or foreign country)  country)  sections  sections | Predominant income Area in Related, unrelated, 501(e)(s). Socied from tax under sections 512-514) Yes No | Share of total income income | Share of end-of-year assets | Oisproportional includes No Yes No | Uspropor- Dispropor- Dinate amount in box 20 managing ownership  Yes No (Form 1055) Yes No  Yes No | rananaging Ves No |
|--|--|------------------------------|-----------------------------|------------------------------------|--|-------------------|
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| Schedule R | Form 990 2022                      | EVANS          | SCHOLARS          | FOUNDATION                  | 36-2518129 | Page : |
|------------|------------------------------------|----------------|-------------------|-----------------------------|------------|--------|
| Part VII   | Form 990 2022<br>Supplemental Info | rmation        |                   |                             |            |        |
|            | Provide additional inform          | ation for resp | onses to question | s on Schedule R. See instru | ctions     |        |
|            |                                    |                |                   |                             |            |        |
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