Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

B chaptification number EVANS SCHOLARS FOUNDATION Deep place of proper identification number EVANS SCHOLARS FOUNDATION ONE BRIAR ROAD ON	A	For the	e 2017 calendar year, or tax year beginning and	enaing					
Doing business as Number and street for P.O. box if mail is not delivered to street address) Room/sulte E Telephone number City or town, state or province, country, and ZIP or foreign postal code GOLF. I. 6 6029 Feature	В	Check if applicable	C Name of organization		D Employer identifi	cation number			
Rounds R									
Rounds R		Name chang	e Doing business as] 36-2	518129			
Second Comparison Compari		□Initial		Room/suite	E Telephone numbe	er			
Significant activities: SEE SCHEDULE O Concentration Con		Final return	ONE BRIAR ROAD			(847)724-4600			
Tax exempts status:		ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	156,570,762.			
No. BRTAR ROAD, GOLF, IL 60029 H(D) real subordirentem inclusion Vest No. ** attach status. X 501(10)(10) Vest No. ** attach status. X 501(10) No. X 501(10)		lreturn	GODF, ID 00029		H(a) Is this a group re				
Taxexemptr status		Applic	F Name and address of principal officer: JOHN M. KACZKOWSKI		for subordinates	s? Yes X No			
Website: ► WWW EVANSCHOLARSFOUNDATION.COM Hcj Group exemption number ►		pendi	[™] ONE BRIAR ROAD, GOLF, IL 60029		H(b) Are all subordinates i	ncluded? Yes No			
Part Summary				or 527	If "No," attach a	list. (see instructions)			
Part Summary	J	Websi							
Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O	<u>K</u>	Form of		L Year	of formation: 1930	M State of legal domicile: ${ t IL}$			
2 Check this box ▶ if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a)	P								
Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 66 6 7 7 7 7 7 7 7	ø	1	Briefly describe the organization's mission or most significant activities: SEE	SCHEDU	JLE O				
Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 66 6 7 7 7 7 7 7 7	auc								
Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 66 6 7 7 7 7 7 7 7	ern.	2	Check this box if the organization discontinued its operations or dispose	sed of more	e than 25% of its net a				
Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 66 6 7 7 7 7 7 7 7	<u> </u>	3	Number of voting members of the governing body (Part VI, line 1a)		3				
Solution	<u>«</u>	"							
Solution	es	5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)		5				
Solution	Ĭ₹					_			
Solution	Act	7 a	Total unrelated business revenue from Part VIII, column (C), line 12						
8 Contributions and grants (Part VIII, line 1h) 27, 471, 102 51, 473, 393 7 7 7 7 7 7 7 7 7	_	b	Net unrelated business taxable income from Form 990-T, line 34		7b	0.			
9									
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 32 , 658 , 302 . 59 , 478 , 787 . 13 Grants and similar amounts paid (Part IX, column (A), line 12) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4 , 925 , 851 . 5 , 322 , 708 . 16a Professional fundraising fees (Part IX, column (A), line 11e) 5 Total fundraising expenses (Part IX, column (A), line 25) 17 Other expenses (Part IX, column (A), line 25) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Part II Signature Block 10 Part II Signature of officer 10 Part II Signature of officer 10 Print/Type preparer's name 24 ALEX E. WARNER, CPA, MST Firm's name CLIFFTONLARSONALLEN LLP Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 11 Column (A), line 12) 12 Total line 12 (10 Total 10 Total	ě	8	Contributions and grants (Part VIII, line 1h)						
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 32 , 658 , 302 . 59 , 478 , 787 . 13 Grants and similar amounts paid (Part IX, column (A), line 12) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4 , 925 , 851 . 5 , 322 , 708 . 16a Professional fundraising fees (Part IX, column (A), line 11e) 5 Total fundraising expenses (Part IX, column (A), line 25) 17 Other expenses (Part IX, column (A), line 25) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Part II Signature Block 10 Part II Signature of officer 10 Part II Signature of officer 10 Print/Type preparer's name 24 ALEX E. WARNER, CPA, MST Firm's name CLIFFTONLARSONALLEN LLP Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 11 Column (A), line 12) 12 Total line 12 (10 Total 10 Total	ēn	9							
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13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 415 884 15 333 204 14 Benefits paid to or for members (Part IX, column (A), line 4) 0 0 0 0 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4 925 851 5 322 708 0 0 0 0 0 0 0 0 0	_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)						
14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4,925,851. 5,322,708. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 0 0.									
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4 , 925 , 851		13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)						
16a Professional fundraising fees (Part IX, column (A), line 11e) 0									
17 Chrief expenses (Part X, column (A), lines 11a-11d, Tit-24e) 25, 440, 1111 27, 629, 028 7, 218, 191 31, 849, 759 7,	es	15							
17 Chrief expenses (Part X, column (A), lines 11a-11d, TH7-24e) 25, 440, 111 27, 629, 028 7, 218, 191 31, 849, 759 7,	ens	16a	Professional fundraising fees (Part IX, column (A), line 11e)	L	0.	0.			
17 Chrief expenses (Part X, column (A), lines 11a-11d, TH7-24e) 25, 440, 111 27, 629, 028 7, 218, 191 31, 849, 759 7,	×	b			C 000 27C	6 072 116			
19 Revenue less expenses. Subtract line 18 from line 12 7,218,191. 31,849,759.		17							
Beginning of Current Year End of Year 133,284,325 171,981,144 133,284,325 171,981,144 143,7135 14,552,944 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 129,147,190 167,428,200 167,									
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here JOHN M. KACZKOWSKI, PRESIDENT & CEO Type or print name and title Print/Type preparer's name ALEX E. WARNER, CPA, MST Preparer Firm's name CLIFTONLARSONALLEN LLP Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 Phone no. (630) 573-8600		19	Revenue less expenses. Subtract line 18 from line 12			· · · · ·			
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Sign Here Signature of officer Date						y knowledge and bellet, it is			
Here JOHN M. KACZKOWSKI, PRESIDENT & CEO Type or print name and title Print/Type preparer's name ALEX E. WARNER, CPA, MST Preparer Use Only Firm's name CLIFTONLARSONALLEN LLP Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 Phone no. (630) 573-8600	uut	e, correc	n, and complete. Decidiation of preparer (other than officer) is based on an information of wi	non preparei	l lias ally kilowieuge.				
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Type or print name and title Print/Type preparer's name ALEX E. WARNER, CPA, MST Preparer Prim's name CLIFTONLARSONALLEN LLP Use Only Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 Preparer Preparer's signature 09/19/18 if O9/19/18 self-employed PO1351082 Prim's EIN 41-0746749 Phone no. (630) 573-8600			'						
Print/Type preparer's name	пе	re							
Paid ALEX E. WARNER, CPA, MST 09/19/18 f self-employed P01351082 Preparer Use Only Use Only Use Only Phone no. (630) Firm's name CLIFTONLARSONALLEN LLP Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 Phone no. (630) 573-8600					Date Check	PTIN			
Preparer Firm's name CLIFTONLARSONALLEN LLP Firm's EIN 41-0746749 Use Only Firm's address 1301 W. 22ND ST, STE 1100 Phone no. (630) 573-8600	Pai	d			OHOOK L				
Use Only Firm's address 1301 W. 22ND ST, STE 1100 OAK BROOK, IL 60523 Phone no. (630) 573-8600						41-0746749			
OAK BROOK, IL 60523 Phone no. (630) 573-8600		-			THITSLIN				
					Phone no. (6	30) 573-8600			
	Ma	y the II			1. // 0/10/10/10/10				

Page 2

Pai	Check if Schoolule O contains a response or note to any line in this Part III	
_	Check if Schedule O contains a response or note to any line in this Part III	
1	Briefly describe the organization's mission: THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL	
	OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL WELFARE OF RECIPIENTS.	
	WELFARE OF RECIPIENTS.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
_	prior Form 990 or 990-EZ?	No
	If "Yes," describe these new services on Schedule O.	_ 110
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	DNo
•	If "Yes," describe these changes on Schedule O.	<u>-</u> 110
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
-	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	l
	revenue, if any, for each program service reported.	
 4а	(Code:) (Expenses \$ 20,831,133. including grants of \$ 15,333,204.) (Revenue \$ 1,848,95	0.1
	THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL	 /
	OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL	
	WELFARE OF RECIPIENTS. IN 2017 THERE WERE APPROXIMATELY 965 RECIPIEN	ITS
	ATTENDING 19 UNIVERSITIES RECEIVING FULL TUITION AND HOUSING. THE	
	AWARDS ARE BASED ON STRONG CADDIE RECORD, EXCELLENT ACADEMICS,	
	DEMONSTRATED FINANCIAL NEED, ESPECIALLY IN THE LOW- TO MODERATE-INCOM	Œ
	LEVEL AND OUTSTANDING CHARACTER. THE CUMULATIVE GRADE POINT AVERAGE	
	THESE RECIPIENTS WAS 3.30. THE GRADUATION RATE IS 95%. THERE HAVE BEE	
	OVER 10,600 ALUMNI OF THE PROGRAM SINCE INCEPTION IN 1930. THE REVENU	
	FOR THESE GRANTS ARE MAINLY RECEIVED FROM INDIVIDUAL DONORS USING AN	
	ANNUAL FUND DRIVE AND PERSONAL SOLICITATIONS FOR LARGER CONTRIBUTIONS	
4b	(Code:) (Expenses \$	
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe in Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses ► 20,831,133.	
	Form 990	(2017)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X	10		
••	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
-	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		77	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			77
	complete Schedule G, Part III	19		X

Form **990** (2017)

Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			l
	Schedule K. If "No", go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			٠,,
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			٦,
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			, v
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):	00-		х
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Α.
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	200		x
20	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c 29	Х	1
29	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29	21	
30	, , , , , , , , , , , , , , , , , , ,	30		x
31	contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations?	30		
31		31		х
32	If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
UZ.	Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	- OL		
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
٠.	Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	X	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	Х	
			000	

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O Contains a response of note to any line in this Part V				
				Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 12			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r			37	
	(gambling) winnings to prize winners?	I	. 1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		6		
	filed for the calendar year ending with or within the year covered by this return		_	- V	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns the second of the			X	
0-	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions		_		X
		^			^
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule		. 3b		-
48	At any time during the calendar year, did the organization have an interest in, or a signature or other financial execution a foreign country (such as a heat, account account or other financial).	•	40		x
h	financial account in a foreign country (such as a bank account, securities account, or other financial If "Yes," enter the name of the foreign country:	account)?	. 4a		22
D	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccounts (EBAD)	-		
52	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year?				X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?				
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		. 30		
ou	any contributions that were not tax deductible as charitable contributions?		6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contribute		.		
-	were not tax deductible?	-	6b		
7	Organizations that may receive deductible contributions under section 170(c).		. 0.0		
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	vices provided to the payor	? 7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			Х	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w				
	to file Form 8282?		. 7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontract?	. 7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contri	act?	. 7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file February	orm 8899 as required?	. 7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	ation file a Form 1098-C'	? 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	l by the			
	sponsoring organization have excess business holdings at any time during the year?		. 8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the sponsoring organization make any taxable distributions under section 4966?		. 9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		. 9b		
10	Section 501(c)(7) organizations. Enter:	l I			
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	-		
11	Section 501(c)(12) organizations. Enter:	ا عدا			
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against	446			
40-	amounts due or received from them.)	11b	-		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	l I	12a		
	,	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		13a		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O		138		
h	Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the				
D	organization is licensed to issue qualified health plans	13b			
_	Enter the amount of reserves on hand	13c			
	Did the organization receive any payments for indoor tanning services during the tax year?		14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul				† <u></u>
	The real remode a rotti real to report these payments: If the, provide air explanation in deficult	<u> </u>		200	(0017)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
	<u> </u>		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 18			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a				
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			37
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
0	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed L		1-	
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availab	ie	
	for public inspection. Indicate how you made these available. Check all that apply.			
40	X Own website X Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	tinan	cıal	
00	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records: ►STEVE BRUEGGEMAN - (847)724-4600			
	ONE BRIAN ROAD, GOLF, IL 60029			
	OHL BRITH ROND, COHI, IL COUZS			

Form **990** (2017)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organizati (A)	(B)	Ji ya	ai 1126	(C		npel	ısal	(D)	(E)	(F)
Name and Title	Average			Posi	ition	١ .		Reportable	Reportable	Estimated
ramo ana mao	hours per	box	, unle	ss pe	rson	than is bot	h an	compensation	compensation	amount of
	week		cer an	d a d	irecto	or/trus	tee)	from	from related	other
	(list any	director						the	organizations	compensation
	hours for	5	99			sated		organization	(W-2/1099-MISC)	from the
	related organizations	In divid ual trustee	Institutional trustee		99	nben		(W-2/1099-MISC)		organization and related
	below	dualt	utiona	r	Key employee	st col	ar.			organizations
	line)	Indivi	Institi	Officer	Key e	Highest compensated employee	Form			· ·
(1) DAVID M. ROBINSON	1.00									
TRUSTEE		Х						0.	0.	0.
(2) ROBERT M. ALSTEEN	1.00									
TRUSTEE		Х						0.	0.	0.
(3) JAMES T. BUNCH	1.00							_	_	_
TRUSTEE		Х						0.	0.	0.
(4) DANIEL W. COYNE	1.00	ļ								
TRUSTEE		Х						0.	0.	0.
(5) COLLINS T. FITZPATRICK	1.00	l								•
TRUSTEE	1 00	Х						0.	0.	0.
(6) JOHN N. FIX	1.00	ļ ,,						_		0
TRUSTEE	1 00	Х						0.	0.	0.
(7) THOMAS B. HORWICH	1.00	X						0.	0.	0.
TRUSTEE (8) EDWARD R. JAMES	1.00	^						0.	0.	0.
TRUSTEE	1.00	X						0.	0.	0.
(9) RONALD S. KELLY	1.00	^						0.	0.	· ·
TRUSTEE	1.00	x						0.	0.	0.
(10) JOHN R. KRETZSCHMAR	1.00							· ·	•	•
TRUSTEE	200	x						0.	0.	0.
(11) R.E. "BUFFY" MAYERSTEIN	1.00	 						•	•	
TRUSTEE		X						0.	0.	0.
(12) MICHAEL L. MCDERMOTT	1.00									
TRUSTEE		Х						0.	0.	0.
(13) ROGER J MOHR	1.00									
TRUSTEE		Х						0.	0.	0.
(14) RICHARD E. PETERSON	1.00									
TRUSTEE		Х						0.	0.	0.
(15) BRUCE K. GOODMAN	1.00									
TRUSTEE		Х						0.	0.	0.
(16) DENNIS M. O'KEEFE	1.00							_	_	_
CHAIRMAN		Х						0.	0.	0.
(17) JEFFREY L. BRYDEN	1.00	۱							_	_
TRUSTEE		Х						0.	0.	0.0

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Form **990** (2017)

Part VII Section A. Officers, Directors, Trus	stees, Key Em	ploy	ees/			ighe	st C	ompensated Employe	es (continued)			
(A)	(B)				C)			(D)	(E)		(F)	
Name and title	Average	(do		Pos		n e than	one	Reportable	Reportable	Es	timate	ed
	hours per	box	, unle	ss pe	rson	is bot	h an	compensation	compensation	an	nount	of
	week	\vdash	cer an	d a d	lirecto	or/trus	tee)	from	from related		other	
	(list any	ector						the	organizations	com	pensa	tion
	hours for	or dir	a.			rted		organization	(W-2/1099-MISC)		om the	
	related	stee	trustee			suac		(W-2/1099-MISC)			anizati	
	organizations below	al tru	onal t		loyee	co mi					d relate	
	line)	Individual trustee or director	Institutional t	Officer	Key employee	Highest compensated employee	Former			orga	anizatio	ons
(10) TIMES N. O. TENINE	1.00	n E	lus	₽	Ş.	E E	훈					
(18) JAMES M. O'KEANE	1.00	X						0.	0			Λ
TRUSTEE	26.00	Λ				-		0.	0.			0.
(19) JOHN M. KACZKOWSKI	36.00							554 500	61 626	_		- ^
PRESIDENT & CEO	4.00			Х		_		554,723.	61,636.	5	5,5	<u>59.</u>
(20) STEVE BRUEGGEMAN	33.00			١				106 605	20 502			~ ~
CHIEF FINANCIAL OFFICER	7.00			Х				186,605.	39,583.	4	8,6	92.
(21) WILLIAM KINGORE	40.00								_	_		
SVP, DEVELOPMENT & STRATEGY				Х				418,800.	0.	4	2,7	50.
(22) JEFFREY HARRISON	40.00											
SVP, EDUCATION				Х				245,059.	0.	5.	5,9	<u>59.</u>
		1										
		1										
1b Sub-total								1,405,187.	101,219.	20	2,9	60.
c Total from continuation sheets to Part V							•	0.	0.			0.
d Total (add lines 1b and 1c)							•	1,405,187.	101,219.	20	2,9	60.
2 Total number of individuals (including but i							no re	eceived more than \$100	,000 of reportable			
compensation from the organization						,						4
<u> </u>											Yes	No
3 Did the organization list any former officer	, director, or tru	uste	e, ke	y er	nplo	oyee	or I	highest compensated e	mployee on			
line 1a? If "Yes," complete Schedule J for				-	-	-				3		Х
4 For any individual listed on line 1a, is the s												

rendered to the organization? If "Yes," complete Schedule J for such person . Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual ______

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services

(A) Name and business address	(B) Description of services	(C) Compensation
INTEGRATED FACILITY SERVICES, 1055 CASSENS		
INDUSTRIAL COURT, FENTON, MO 63026	GENERAL CONTRACTOR	454,439.
GRANGER CONSTRUCTION COMPANY		
PO BOX 22187, LANSING, MI 48909	CONSTRUCTION	384,237.
PERFORMANCE AWARD CENTER, INC.	PROMOTIONAL	
PO BOX 961094, FT. WORTH, TX 76161-1094	MARKETING	371,251.
PHILADELPHIA INSURANCE COMPANIES		
PO BOX 70251, PHILADELPHIA, PA 17176-0251	INSURANCE PROVIDER	267,072.
CAMPBELL AND COMPANY		
ONE EAST WACKER DRIVE, CHICAGO, IL 60601	CONSULTANT	243,814.
2 Total number of independent contractors (including but not limited to those liste \$100,000 of compensation from the organization ▶ 16	d above) who received more than	

Form **990** (2017)

4

X

Form 990 (20	17)	E	EVANS	S
Part VIII	State	ement of	Reveni	ıе

		Check if Schedule O conta	aine a reenonee	or note to any lin	e in this Part VIII			
		Officer if Scheddle O conta	airis a response	or note to any in	(A)	(B)	(C)	(D)
					Total revenue	Related or	Unrelated	Revenuè excluded
						exempt function	business	from tax under sections
						revenue	revenue	sections 512 - 514
nts	1 a	Federated campaigns	1a					
ou ju	b	Membership dues	1b					
₽°,		Fundraising events						
ij je		Related organizations						
Contributions, Gifts, Grants and Other Similar Amounts		Government grants (contributi						
Sig		All other contributions, gifts, grant	· -					
e E	'			51 473 303				
흥리		similar amounts not included abov		51,473,393.				
o D	_	Noncash contributions included in lines		8,609,275.	E4 4E2 222			
9 B	h	Total. Add lines 1a-1f		1	51,473,393.			
				Business Code				
Se	2 a	PRO-AMATEUR TOURNAMENT		900099	1,848,950.	1,848,950.		
ا م ∑َ	b	·						
الم تح	С	:						
Program Service Revenue	d	1						
Pg	е							
P.	f	All other program service reve	nue					
		Total. Add lines 2a-2f			1,848,950.			
\rightarrow	3	Investment income (including			_ / * _ * / * * * * •			
	3	other similar amounts)			1,362,516.			1,362,516.
	4	Income from investment of tax			1,302,310.			1,302,310.
	4							
	5	Royalties		1				
			(i) Real	(ii) Personal				
		Gross rents	60,000.					
	b	Less: rental expenses	0.	,				
	С	Rental income or (loss)	60,000.	,				
	d	Net rental income or (loss)			60,000.			60,000.
	7 a	Gross amount from sales of	(i) Securities	(ii) Other				
		assets other than inventory	98,630,446.					
	b	Less: cost or other basis						
		and sales expenses	95,491,168.					
		Gain or (loss)	3 139 278					
		Net gain or (loss)			3,139,278.			3,139,278.
		Gross income from fundraising			3,133,270.			3,133,270.
ne	Оа	`						
Ver		including \$	of					
Re		contributions reported on line	•					
ē		Part IV, line 18		3,182,272.				
Other Reven		Less: direct expenses		1,600,807.				
	С	Net income or (loss) from fund	Iraising events	_	1,581,465.			1,581,465.
	9 a	Gross income from gaming ac	tivities. See					
		Part IV, line 19	a					
	b	Less: direct expenses	b					
	С	Net income or (loss) from gam	ing activities					
		Gross sales of inventory, less						
		and allowances						
	h	Less: cost of goods sold						
		: Net income or (loss) from sales						
ŀ								
ŀ	44	Miscellaneous Revenue MISCELLANEOUS	U	Business Code 900099	12 105			12 105
				300033	13,185.			13,185.
	b							
	С							ļ
		All other revenue						
	е	Total. Add lines 11a-11d			13,185.			
	12	Total revenue. See instructions.			59,478,787.	1,848,950.	0.	6,156,444.

Form 990 (2017) EVANS SCHOLAR Part IX Statement of Functional Expenses

sect	ion 501(c)(3) and 501(c)(4) organizations must com		-		
<u> </u>	Check if Schedule O contains a respon	nse or note to any line in (A)	this Part IX	(C) I	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
_	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic	15 222 204	15 222 204		
	individuals. See Part IV, line 22	15,333,204.	15,333,204.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	1 504 050	F00 610	012 004	650 50
	trustees, and key employees	1,594,070.	729,619.	213,924.	650,527
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	3,011,540.	660,061.	1,087,819.	1,263,660
8	Pension plan accruals and contributions (include	, , , , , , ,		44	
	section 401(k) and 403(b) employer contributions)	440,116.	132,799.	124,396.	182,921
9	Other employee benefits				
0	Payroll taxes	276,982.	83,575.	78,287.	115,120
1	Fees for services (non-employees):				
а	Management				
b	Legal				
С	Accounting	52,688.		52,688.	
d					
е	D () 1() 1				
f	Investment management fees				
g					
_	column (A) amount, list line 11g expenses on Sch O.)	405,948.		81,584.	324,364
12	Advertising and promotion				
13	Office expenses	1,366,868.	666,665.	84,714.	615,489
4	Information technology	185,084.			185,084
5	Royalties				
6	Occupancy	75,068.		75,068.	
7	Travel	432,860.	120,578.	73,533.	238,749
8	Payments of travel or entertainment expenses	•	·	·	·
•	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings				
20	Interest				
.o 21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,096,163.	1,979,919.	116,244.	
23		65,227.	=, ,	35,737.	29,490
:3 24	Other expenses. Itemize expenses not covered	00,227•		55,7574	
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.) PRO-AMATEUR TOURNAMENT	477,004.	477,004.		
a L	ENDOWMENT EXPENSES	399,217.	±//,UU4•		399,217
b	PAR CLUB PREMIUMS & BAG	370,826.			370,826
C	CADDIE ACADEMY	264,716.	264,716.		3/0,020
d			382,993.	211 221	10/ 10/
	All other expenses	781,447.		214,234.	184,220
25	Total functional expenses. Add lines 1 through 24e	27,629,028.	20,831,133.	2,238,228.	4,559,667
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form 990 (20

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or not	e to ar	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			5,163,155.	1	4,752,109.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			5,200,992.	3	16,081,444.
	4	Accounts receivable, net			5,168,685.	4	6,634,181.
	5	Loans and other receivables from current and fo					
		trustees, key employees, and highest compensa					
		Part II of Schedule L		-		5	
	6	Loans and other receivables from other disquali	fied pe	rsons (as defined under			
		section 4958(f)(1)), persons described in section	4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of sect	ion 50	1(c)(9) voluntary			
ş		employees' beneficiary organizations (see instr).	Comp	lete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net				7	
⋖	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			2,027,384.	9	2,128,061.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	65,634,530.			
	b	Less: accumulated depreciation	10b	22,916,668.	40,310,171. 71,625,339.	10c	42,717,862.
	11	Investments - publicly traded securities			/1,625,339.		99,569,386.
	12	Investments - other securities. See Part IV, line 1			2,903,697.	12	98,101.
	13	Investments - program-related. See Part IV, line				13	
	14	Intangible assets			004 000	14	
	15	Other assets. See Part IV, line 11			884,902.	15	0.
	16	Total assets. Add lines 1 through 15 (must equa			133,284,325.	16	171,981,144.
	17	Accounts payable and accrued expenses			2,553,897.		2,349,894.
	18	Grants payable			1,095,534.	18	1,443,113.
	19	Deferred revenue			1,093,334.	19	1,443,113.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete F				21	
Liabilities	22	Loans and other payables to current and former key employees, highest compensated employees					
ij		Complete Part II of Schedule L				22	
Lia	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelated				24	
	25	Other liabilities (including federal income tax, pa					
		parties, and other liabilities not included on lines					
		Schedule D			487,704.	25	759,937.
	26	Total liabilities. Add lines 17 through 25			4,137,135.	26	4,552,944.
		Organizations that follow SFAS 117 (ASC 958					
S		complete lines 27 through 29, and lines 33 an					
ŭ	27	Unrestricted net assets			118,884,368.	27	149,227,883.
Fund Balances	28	Temporarily restricted net assets			8,562,822.	28	16,500,317.
βE	29	Permanently restricted net assets		<u></u>	1,700,000.	29	1,700,000.
Ξ		Organizations that do not follow SFAS 117 (A	SC 95	8), check here 🕨 📖			
ō		and complete lines 30 through 34.					
ets	30	Capital stock or trust principal, or current funds				30	
Ass	31	Paid-in or capital surplus, or land, building, or eq				31	
Net Assets or	32	Retained earnings, endowment, accumulated in			100 115 100	32	168 100 000
2	33	Total net assets or fund balances			129,147,190.	33	167,428,200.
	34	Total liabilities and net assets/fund balances			133,284,325.	34	171,981,144.

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>	<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)	1	59,			
2	Total expenses (must equal Part IX, column (A), line 25)	2	27,			
3	Revenue less expenses. Subtract line 2 from line 1	3	31,			
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	129,			
5	Net unrealized gains (losses) on investments	5	6,	43:	1,2	51.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,					
	column (B))	10	167,	428	8,2	00.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_ [
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit	: [
	Act and OMB Circular A-133?		L	За		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required		Γ			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3b		

Form **990** (2017)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number Name of the organization EVANS SCHOLARS FOUNDATION 36-2518129 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. ☐ Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	20,473,540.	26,835,912.	30,667,202.	29,151,562.	53,054,858.	160,183,074.
2	Tax revenues levied for the organ-						_
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	20,473,540.	26,835,912.	30,667,202.	29,151,562.	53,054,858.	160,183,074.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						1,956,783.
6	Public support. Subtract line 5 from line 4.						158,226,291.
	ction B. Total Support						, , ,
	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
	Amounts from line 4	20,473,540.	26,835,912.	30,667,202.	29,151,562.	53,054,858.	160,183,074.
	Gross income from interest,	, ,	, ,	, ,	, ,	, ,	, ,
•	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	1,320,491.	2,443,381.	1,275,770.	1,217,365.	1,422,516.	7,679,523.
a	Net income from unrelated business						7
Ū	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI.)	3,973.	5,254.	4,990.	4,678.	13.183.	32,078.
11	Total support. Add lines 7 through 10	373731	372310	1,3300	1,0,00	13/1031	167,894,675.
12	Gross receipts from related activities,	etc (see instruction	ne)			12 9	,917,711.
13	First five years. If the Form 990 is for			I fourth or fifth to			77177111
13	organization, check this box and stor	-	ilist, second, triil	i, iourtii, or iiitii ta	x year as a sectio	11 30 1(0)(3)	ightharpoonup
Sec	ction C. Computation of Publ		centage				
	Public support percentage for 2017 (I			olumn (f))		14	94.24 %
15	Public support percentage from 2016					15	94.28 %
	33 1/3% support test - 2017. If the o					•	
	stop here. The organization qualifies	•		•		•	▶ X
b	33 1/3% support test - 2016. If the o						
-	and stop here. The organization qual						▶
17a	10% -facts-and-circumstances tes						or more
	and if the organization meets the "fac	_					
	meets the "facts-and-circumstances"				-	-	
h	10% -facts-and-circumstances tes						
D	more, and if the organization meets the	_					
	organization meets the "facts-and-circ		•				
10							
10	Private foundation. If the organization	in ala not check a l	JOA OIT III IE TO, TOS	i, 100, 17a, 01 17b	, GIRCK IIIS DOX a	ina see instruction	s

Schedule A (Form 990 or 990-EZ) 2017

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support		,				
Cale	endar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
ŀ	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support		1	1	<u></u>	•	•
	endar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
40	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)	<u> </u>	<u> </u>	1.6		504(.)(2)	<u> </u>
14	First five years. If the Form 990 is for	_			•		
80	check this box and stop here ction C. Computation of Publ						<u></u>
	Public support percentage for 2017 (I			column (f))		15	%
	Public support percentage from 2016					16	
	ction D. Computation of Inves					1 10 1	70
	Investment income percentage for 20					17	%
	Investment income percentage from 2			(17)		18	%
	a 33 1/3% support tests - 2017. If the						
	more than 33 1/3%, check this box a						
ł	33 1/3% support tests - 2016. If the						
	line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation If the organization						

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	0		
	2		
	3a		
	3b		
	3c		
	4a		
	4b		
	TIJ		
	4c		
	-10		
	5a		
	5b 5c		
	6		
	7		
	8		
	9a		
	9b		
	U D		
	9с		
	10a		
	46:		
n 9	10b 90 or 99	0-F <i>7</i>	2017

Pa	rt IV Supporting Organizations _(continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	and the second s	11c		
	etion B. Type I Supporting Organizations	110		
000	tion B. Type i oupporting organizations		Vaa	NI.
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
	asir or type in eapper and enganies.		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	140
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		3		
800	supported organizations played in this regard. stion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)	•		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ins	tructions	s).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
ာ	Parent of Supported Organizations. Answer (a) and (b) below.	20		
3				
а		0.		
	trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
b				
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust on	Nov. 20, 1970 (explain in	Part VI.) See instructions. Al
	other Type III non-functionally integrated supporting organizations must co	mplete S	ections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	ly integrat	ted Type III supporting org	anization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2017

Par	ιv	Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _(continued)	
Secti	on D -	Distributions		, ,	Current Year
1	Amou	nts paid to supported organizations to accomplish exe	mpt purposes		
2	Amou	nts paid to perform activity that directly furthers exemp	ot purposes of supported		
	organi	zations, in excess of income from activity			
3	Admin	istrative expenses paid to accomplish exempt purpose	es of supported organization	ns	
4	Amou	nts paid to acquire exempt-use assets			
5	Qualifi	ed set-aside amounts (prior IRS approval required)			
6	Other	distributions (describe in Part VI). See instructions.			
7	Total	annual distributions. Add lines 1 through 6.			
8	Distrib	utions to attentive supported organizations to which the	ne organization is responsive		
	(provid	de details in Part VI). See instructions.			
9	Distrib	utable amount for 2017 from Section C, line 6			
10	Line 8	amount divided by line 9 amount			
Secti	on E -	Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1	Distrib	utable amount for 2017 from Section C, line 6			
2	Under	distributions, if any, for years prior to 2017 (reason-			
	able c	ause required- explain in Part VI). See instructions.			
3	Exces	s distributions carryover, if any, to 2017			
а					
b	From 2	2013			
С	From 2	2014			
d	From 2	2015			
е	From 2	2016			
f	Total	of lines 3a through e			
g	Applie	d to underdistributions of prior years			
h	Applie	d to 2017 distributable amount			
i	Carry	over from 2012 not applied (see instructions)			
j	Remai	nder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distrib	utions for 2017 from Section D,			
	line 7:	\$			
а	Applie	d to underdistributions of prior years			
b	Applie	d to 2017 distributable amount			
С	Remai	nder. Subtract lines 4a and 4b from 4.			
5	Remai	ning underdistributions for years prior to 2017, if			
	any. S	ubtract lines 3g and 4a from line 2. For result greater			
	than z	ero, explain in Part VI. See instructions.			
6	Remai	ning underdistributions for 2017. Subtract lines 3h			
	and 4	o from line 1. For result greater than zero, explain in			
	Part V	I. See instructions.			
7	Exces	s distributions carryover to 2018. Add lines 3j			
	and 4	- I			
8		down of line 7:			
а	Exces	s from 2013			
b	Exces	s from 2014			
		s from 2015			
		s from 2016			
		o from 2017			

Schedule A (Form 990 or 990-EZ) 2017

P lii S	Part IV, S ne 1; Pa Section D	ection A, li rt IV, Secti	ines 1, 2 on D, lin	., 3b, 3c, 4l es 2 and 3	o, 4c, 5a ; Part IV	a, 6, 9a, 9b, ', Section E	9c, 11a, 11b , lines 1c, 2a,	, and 11 2b, 3a,	c; Part IV, So and 3b; Part	art II, line 17a or 17b; Part III, line 12; ection B, lines 1 and 2; Part IV, Section C, V, line 1; Part V, Section B, line 1e; Part V, for any additional information.
			TT.	LINE	10.	EXPLA	NATTON	FOR	ОТНЕВ	INCOME:
MISCELL									<u> </u>	111001121
		00 110	00112							

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

Par	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	ised funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be	e used only
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	e conferring
_	impermissible private benefit?		
Par			Part IV, line 7.
1	Purpose(s) of conservation easements held by the organizati		
	Preservation of land for public use (e.g., recreation or e	. —	torically important land area
	Protection of natural habitat	Preservation of a cer	rtified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Year
	Total number of conservation easements		
	Total acreage restricted by conservation easements		
	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired a		
	listed in the National Register		
	Number of conservation easements modified, transferred, rel	leased, extinguished, or terminated by the	ne organization during the tax
	year >		
	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per		
_	violations, and enforcement of the conservation easements if		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cor	nservation easements during the year
_	• ————————————————————————————————————		
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conserv	ation easements during the year
•	> \$		0/1-1/41/171/2
	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		
	In Part XIII, describe how the organization reports conservati	•	
	include, if applicable, the text of the footnote to the organization appearation appearation	tion's imancial statements that describes	s the organization's accounting for
Par	conservation easements. t III Organizations Maintaining Collections or	f Art Historical Treasures or C	Other Similar Assets
· u	Complete if the organization answered "Yes" on Form		Strict Cirmar Addets.
	If the organization elected, as permitted under SFAS 116 (AS		ement and halance sheet works of art
	historical treasures, or other similar assets held for public ext		
	the text of the footnote to its financial statements that descri		ance of public service, provide, in rare xiii,
h	If the organization elected, as permitted under SFAS 116 (AS		at and halance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed		
	relating to these items:	ducation, or research in fartherance of pr	able service, provide the following amounts
	(i) Revenue included on Form 990, Part VIII, line 1		L \$
			· · · · · · · · · · · · · · · · · · ·
2	If the organization received or held works of art, historical tre		
_		asuras, or other similar assets for financi	ial dain provide
			al gain, provide
	the following amounts required to be reported under SFAS 1 Revenue included on Form 990, Part VIII, line 1	16 (ASC 958) relating to these items:	

732051 10-09-17

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

Pai	t III Organizations Maintaining C	collections of A	rt, His	torical Tr	easures, o	or Oth	er Sim	ilar As	sets(contir	nued)	
3	Using the organization's acquisition, accessi	on, and other record	ls, chec	k any of the	following tha	at are a s	significan	t use of i	ts collection	n item	IS
	(check all that apply):		_								
а	Public exhibition	d		Loan or exc	hange progra	ams					
b	Scholarly research	е		Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	ollections and explai	n how th	hey further tl	he organizati	ion's exe	empt pur	pose in F	Part XIII.		
5	During the year, did the organization solicit of		-		•					_	_
_	to be sold to raise funds rather than to be m								Yes		No
Pai	t IV Escrow and Custodial Arran reported an amount on Form 990, Pa	-	ete if the	e organizatio	n answered	"Yes" or	n Form 9	90, Part I	V, line 9, or	•	
1a	Is the organization an agent, trustee, custod	ian or other intermed	diary for	contribution	s or other as	ssets not	t include	d		_	_
	on Form 990, Part X?							L	Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing	table:							
									Amount	t	
	Beginning balance										
	Additions during the year										
е	Distributions during the year										
f	Ending balance								1	_	T
	Did the organization include an amount on F						•	L	Yes	H	∐ No
Pai	If "Yes," explain the arrangement in Part XIII.										
rai	T V Endowment Funds. Complete i							years ba	ok (a) Four	wooro	hook
4.	Designation of very belonge	(a) Current year		Prior year	(c) Two yea	0,000.					
	Beginning of year balance	1,700,000.		,700,000.	1,70	0,000.	Δ,	700,00	0. 1	,700,	000.
	Contributions										
	Net investment earnings, gains, and losses										
	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
	Administrative expenses	1,700,000.	1	,700,000.	1 70	0,000.	1	700,00	0 1	,700,	000
g 2	Provide the estimated percentage of the cur			<u> </u>		•,••••	-,	,,,,,,		, ,	
	Board designated or quasi-endowment	• 0 0	%	g, coluitii (a	ij) riciu as.						
	Permanent endowment > 100.00	%	_′°								
	Temporarily restricted endowment	. 000 %									
·	The percentages on lines 2a, 2b, and 2c sho										
3a	Are there endowment funds not in the posse		ation th	at are held a	nd administe	ered for t	the organ	nization			
-	by:	ocion or the organiza		at are mora a		310G 101 C	ano organ	ii.Eutioii	ſ	Yes	No
	(i) unrelated organizations								3a(i)		X
	(ii) related organizations								····		X
b	If "Yes" on line 3a(ii), are the related organiza										
4	Describe in Part XIII the intended uses of the										
Pai	t VI Land, Buildings, and Equipm										
	Complete if the organization answere	d "Yes" on Form 990), Part I	V, line 11a. S	See Form 990	D, Part X	, line 10.				
	Description of property	(a) Cost or o		(b) Cost basis	or other		ccumula		(d) Bool	k valu	е
12	Land	- ` ` 	,		9,405.	40	₁₋ . 5 5 14 10		1,84	9.4	05-
	Land Buildings				9,553.	2.2	129,!	564	40,64		
	Leasehold improvements			,,,	- , 555.	,	,		,	- , -	
	Equipment			1.00	5,572.	-	787,3	104-	21	8,4	68.
	Other			=, = 0	- , - · - ·		- · , ·				
	. Add lines 1a through 1e. (Column (d) must e		X. colur	nn (B) line 1	(Oc.)				42,71	7.8	62.
· Juan			, colui	(2), 1	· · · · · · · · · · · · · · · · · · ·			Cabad	ule D (Form		

Part VII Investments - Other Securities

Complete if the organization answered "Yes"	on Form 990, Part IV, lin			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of va	aluation: Cost or er	id-of-year market value
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶				
Part VIII Investments - Program Related.		•		
Complete if the organization answered "Yes"	on Form 990. Part IV. lin	e 11c. See Form 990.	Part X. line 13.	
(a) Description of investment	(b) Book value			id-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.				
Complete if the organization answered "Yes"	on Form 990 Part IV lin	a 11d Saa Form 990	Part Y line 15	
	Description	C 114. OCC 1 0111 000,	Tartx, iiic 15.	(b) Book value
(1)				(-,
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9) Total. (Column (b) must equal Form 990, Part X, col. (B) line	e 15.)		>	
Part X Other Liabilities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, lin		n 990, Part X, line 2	5.
1. (a) Description of liability		(b) Book value		
(1) Federal income taxes				
(2) DEFERRED COMPENSATION		562,159.		
(3) DUE TO WGA		197,778.		
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				

Schedule D (Form 990) 2017

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

759,937.

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Pai	rt XI Reconciliation of Revenue per Audited Financial State		Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.		
1	Total revenue, gains, and other support per audited financial statements		. 1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С				
d				
е			2e	
3	Subtract line 2e from line 1			
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			
Pai	rt XII Reconciliation of Expenses per Audited Financial Stat			
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.		
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а		2a		
b				
c	Other losses			
d				
e		1	2e	
3	Subtract line 2e from line 1			
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а		4a		
	A 1 1 11 A 1 A 1 A 1	•	4c	
			· 	
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) rt XIII Supplemental Information.		. 5	
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4;	Dort IV lines 1h and 2h Dort V lin	a 4: Dort V II	ing Or Dort VI
	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any		e 4, Fait A, II	ne 2, Fait Ai,
111163	20 and 4b, and Part An, lines 20 and 4b. Also complete this part to provide any	additional information.		
рΔΙ	RT X, LINE 2:			
1 7 3 1	XI A, LINE 2.			
EC1	F IS EXEMPT FROM FEDERAL INCOME TAXES UN	THE SECTION 501/C	1(3) 0	ב החב
101	T 15 EXEMPT FROM FEDERAL INCOME TAXES ON	DER BECTION JUINE	/(3) 0	r IIIE
тмг	TERNAL REVENUE CODE (IRC) AND IS ALSO EX	ГМОТ ГООМ СТАТГ Т	NCOME !	TAYES TH
T 11/	TERNAL REVENUE CODE (IRC) AND 15 ALSO EX	EMPI FROM STATE I	NCOME	IAVES. IN
7 DI	DIMION FOR OUNTIFIED FOR MUR CUNDIMADIR	COMMUTATION DED	TICMTON	IIMDED
ADI	DITION, ESF QUALIFIES FOR THE CHARITABLE	CONTRIBUTION DED	OCTION	ONDER
CEC	CONTON 170/D\/1\/A\ AND HAC DEEN CLACCET	ED AC AN ODCANTOR	штом ш	IIAM TO
SEC	CTION 170(B)(1)(A) AND HAS BEEN CLASSIFI	ED AS AN ORGANIZA	TION T	HAT IS
NTOF	T & DDITTAME ECHNDAMION INDED GEOMION FOO	/ 7 \ / 1 \		
MO.	I A PRIVATE FOUNDATION UNDER SECTION 509	(A)(1).		
		0044 0045	- 0046	
THE	E FEDERAL AND STATE TAX RETURNS OF ESF F	OR 2014, 2015, AN	D 2016	IS
~			\	~
SUI	BJECT TO EXAMINATION BY THE INTERNAL REV	ENUE SERVICE (IRS) AND	STATE
TAX	XING AUTHORITIES, GENERALLY FOR THREE YE	ARS AFTER THEY WE	RE FIL	ED. ESF
HAS	S DETERMINED THAT IT IS NOT NECESSARY TO	RECORD A LIABILI	TY FOR	

2017 AND 2016.

UNCERTAIN TAX POSITIONS AS OF DECEMBER 31,

Schedule D (Form 990) 2017 EVANS SCHOLARS FOUNDATION	36-2518129 Page 5
Schedule D (Form 990) 2017 EVANS SCHOLARS FOUNDATION Part XIII Supplemental Information (continued)	
The state of the s	

SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Name of the organization

EVANS SCHOLARS FOUNDATION

36-2518129 Fundraising Activities. Complete if the organization answered "Yes" on Form 990. Part IV, line 17. Form 990-EZ filers are not

required to complete this part.							
1 Indicate whether the organization raise	ed funds through any of the followir	ng acti	/ities.	Check all that apply			
a Mail solicitations e Solicitation of non-government grants							
b Internet and email solicitations	f Solicitat	ion of	gover	nment grants			
c Phone solicitations g Special fundraising events							
d In-person solicitations							
2 a Did the organization have a written or	oral agreement with any individual	(includ	ding o	fficers, directors, trus	stees, or		
key employees listed in Form 990, Pa	rt VII) or entity in connection with p	rofess	ional f	undraising services?	Yes	☐ No	
b If "Yes," list the 10 highest paid indivi	duals or entities (fundraisers) pursu	ant to	agree	ements under which	the fundraiser is to b	е	
compensated at least \$5,000 by the o	organization.						
		/:::\			(v) Amount paid		
(i) Name and address of individual	(ii) Activity	(iii) fundr have ci	Did aiser	(iv) Gross receipts	(v) Amount paid to (or retained by)	(vi) Amount paid to (or retained by)	
or entity (fundraiser)	(II) Activity	or con	trol of	from activity	fundraiser listed in col. (i)	organization	
		COTTUTIO	1110113:		listed in col. (i)		
		Yes	No				
- otal			•				
3 List all states in which the organization		contrib	utions	s or has been notified	d it is exempt from re	egistration	
or licensing.							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2017

Schedule G (Form 990 or 990-EZ) 2017 EVANS SCHOLARS FOUNDATION 36-2518129 Page 2 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 **(b)** Event #2 (c) Other events (d) Total events GREEN COAT (add col. (a) through BANDON DUNESGALA col. (c)) (event type) (total number) (event type) 555,000. 431,900. 2,195,372. 3,182,272. 1 Gross receipts 2 Less: Contributions 3,182,272. 431,900. 555,000. 2,195,372. Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 7 Food and beverages 8 Entertainment 316,692. 221,037. 1,063,078. 1,600,807. Other direct expenses 1,600,807. **10** Direct expense summary. Add lines 4 through 9 in column (d) 1,581,465. 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue ... 2 Cash prizes Direct Expenses 3 Noncash prizes 4 Rent/facility costs **5** Other direct expenses Yes Yes % Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? _____ Yes ____

Schedule G (Form 990 or 990-EZ) 2017

b If "Yes," explain:

Sch	edule G (Form 990 or 990-EZ) 2017 EVANS SCHOLARS FOUNDATION 36 -	2518129	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
	The organization's facility	13a	%
	An outside facility		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	. []	, -
	and the hame and address of the person the property of the original garding, opening of the score and records.		
	Name ▶		
	Address >		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
k	o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party > \$		
(If "Yes," enter name and address of the third party:		
	Name		
	Address ▶		
16	Gaming manager information:		
	Name		
	Gaming manager compensation \$		
	Description of convices provided		
	Description of services provided		
	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
١	retain the state gaming license?	Yes	□ No
ŀ	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	— 100	
•	organization's own exempt activities during the tax year > \$		
Pa	IT IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III	lines Q Qb 10)h 15h
	15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.	, iii les 9, 90, 10	D, 13D,
	100, 10, and 170, as applicable. Also provide any additional linormation. See instructions.		

Schedule G	G (Form 990 or 990-EZ)	EVANS SCHOLARS	5 FOUNDATION	36-2518129	Page 4
Part IV	G (Form 990 or 990-EZ) Supplemental Info	ormation (continued)			
		· · · · · · · · · · · · · · · · · · ·			

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 **2017**Open to Public

Inspection

Name of the organization **Employer identification number** EVANS SCHOLARS FOUNDATION 36-2518129 Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of (c) IRC section 1 (a) Name and address of organization (b) EIN (d) Amount of (e) Amount of (a) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant non-cash noncash assistance or assistance FMV, appraisal, assistance other) 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
UITION	965	12,914,885.	. 0.	N/A	N/A
ODGING	965	0.	2,230,366.	FMV	EVANS SCHOLARS MAINTAINED COLLEGE HOUSING
CHOLARS' AWARDS	965	0.	17,678.	FMV	PLAQUES, TROPHIES, PINS
CHOLARS' ACTIVITIES	965	0.	170,275.	FMV	VARIOUS ACTIVITIES
Part IV Supplemental Information. Provide the information re	quired in Part I, lin	e 2; Part III, column	n (b); and any other a	dditional information.	
PART I, LINE 2:					
THE ORGANIZATION IS BILLED DIRECT	LY BY THE	UNIVERSIT	TIES FOR AL	L TUITION.	
CASH GRANTS ARE NOT GIVEN TO THE	RECIPIENT	S.			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Internal Revenue Service

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

Pa	art I Questions Regarding Compensation			
			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as, maid, chauffeur, chef)			
b	, , , , , , , , , , , , , , , , , , , ,			
_	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,	_		
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
•				
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract Compensation survey or study			
	Form 990 of other organizations The properties of the compensation consultant and the compensation committee and the compen			
	Approval by the board of compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
•	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		Х
_	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments		v	
_	not described on lines 5 and 6? If "Yes," describe in Part III	7	X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			v
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred benefits		(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Derients	(B)(I)-(U)	reported as deferred on prior Form 990	
(1) JOHN M. KACZKOWSKI	(i)	357,623.	197,100.	0.	32,400.	17,603.		0.	
PRESIDENT & CEO	(ii)	39,736.	21,900.	0.	3,600.	1,956.	67,192.	0.	
(2) STEVE BRUEGGEMAN	(i)	170,105.	16,500.	0.	29,700.	10,471.	226,776.	0.	
CHIEF FINANCIAL OFFICER	(ii)	36,083.	3,500.	0.	6,300.	2,221.	48,104.	0.	
(3) WILLIAM KINGORE	(i)	216,100.	202,700.	0.	36,000.	6,750.	461,550.	0.	
SVP, DEVELOPMENT & STRATEGY	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) JEFFREY HARRISON	(i)	214,359.	30,700.	0.	36,000.	19,959.	301,018.	0.	
SVP, EDUCATION	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 7:
THE BONUSES OF THE OFFICERS ARE BASED ON THE RECOMMENDATION BY THE
PRESIDENT AND CEO, EXCLUDING HIS OWN, AND ARE SUBJECTIVE IN NATURE BASED ON
THE OVERALL PERFORMANCE OF THE ORGANIZATION AND THE EMPLOYEE'S SPECIFIC
PERFORMANCE. THE PRESIDENT & CEO'S BONUS IS DETERMINED BY THE HUMAN
RESOURCE COMMITTEE.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

Pai	rt I Types of Property							
	·	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu	etermin	•	s
1	Art - Works of art			, , ,				
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	X	134	8,609,275.	NYSE			
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other $_{\dots}$							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ()							
26	Other ()							
27	Other ()							
28	Other ()	<u> </u>						
29	Number of Forms 8283 received by the organi							
	for which the organization completed Form 82	os, Part IV,	Donee Acknowled	gement 29			Yes	No
202	During the year, did the organization receive b	v contributio	on any proporty ro	norted in Part I lines 1 throu	ah 28 that it		162	NO
Jua	must hold for at least three years from the dat							1
	exempt purposes for the entire holding period			•		30a		х
h	If "Yes," describe the arrangement in Part II.	•				50a		
31								х
	32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash							
	contributions?							Х
	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in o	column (c) fo	r a type of propert	y for which column (a) is che	cked,			
	describe in Part II.				Cabadula B			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2017

732142 09-07-17 Schedule M (Form 990) 2017

SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ)
Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.
 Go to www.irs.gov/Form990 for the latest information.

2017
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

EVANS SCHOLARS FOUNDATION

Employer identification number 36-2518129

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE FOUNDATION PROVIDES SCHOLARSHIPS AND OTHER EDUCATIONAL

OPPORTUNITIES FOR CADDIES AND PROMOTES THE SOCIAL AND EDUCATIONAL

WELFARE OF RECIPIENTS.

FORM 990, PART VI, SECTION B, LINE 11B:

A COPY OF FORM 990 IS REVIEWED FOR COMPLETENESS AND ACCURACY BY THE CHIEF FINANCIAL OFFICER, THE AUDIT COMMITTEE, THE WESTERN GOLF ASSOCIATION

TREASURER, THE TRUSTEES, AND THE WESTERN GOLF ASSOCIATION BOARD OF

GOVERNORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

COMPLIANCE IS DONE BY KEY MANAGEMENT STAFF SIGNING A CONFLICT OF INTEREST STATEMENT ANNUALLY. IN SITUATIONS WHERE A PERSON CAN BE BOTH A GOVERNOR OF WGA AND A TRUSTEE OF ESF, ONLY ONE FORM IS SIGNED.

THE CONFLICT OF INTEREST POLICY APPLIES TO ALL EXECUTIVE COMMITTEE MEMBERS.

ANY CONFLICTS ARE SELF-REPORTED BY THE MEMBER TO THE PRESIDENT, JOHN

KACZKOWSKI. ANY MEMBERS WHO DETERMINE THEY HAVE A CONFLICT MUST ABSTAIN

FROM VOTING ON THE ISSUE IN QUESTION. ALL CONFLICTS ARE DISCLOSED AND

REVIEWED ANNUALLY AT THE DECEMBER AUDIT COMMITTEE MEETING.

FORM 990, PART VI, SECTION B, LINE 15:

REVIEW OF COMPENSATION IS DONE BY AN INDEPENDENT HUMAN RESOURCE COMMITTEE DERIVED FROM THE WGA BOARD OF GOVERNORS.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2017)

EVANS SCHOLARS FOUNDATION	36-2518129
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTER	REST POLICY, AND
FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPO	ON REQUEST.
FORM 990, PART XII, LINE 2C	
THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.	

SCHEDULE R (Form 990)

Part I

Department of the Treasury Internal Revenue Service

(a)

Name, address, and EIN (if applicable)

of disregarded entity

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

(b)

Primary activity

(f)

Direct controlling

entity

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Employer identification number 36-2518129 EVANS SCHOLARS FOUNDATION

(c)

Legal domicile (state or

foreign country)

(d)

Total income

(e)

End-of-year assets

ganizations. Complete if the organization a	nswered "Yes" on Form 990	D, Part IV, line 34, I	pecause it had one	e or more related tax-exe	empt	
(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	ent	g) 512(b)(13 trolled tity?
TO PROMOTE AND SUPERVISE					163	140
MATTERS PERTAINING TO OR						
FOR THE BENEFIT OF CADDIES	ILLINOIS	501(C)(4)		N/A		Х
	(b) Primary activity TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR	(b) (c) Primary activity Legal domicile (state or foreign country) TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR	(b) (c) (d) Primary activity Legal domicile (state or foreign country) TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR	(b) (c) (d) (e) Primary activity Legal domicile (state or foreign country) Exempt Code section Solicity status (if section 501(c)(3)) TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR	(b) (c) (d) (e) (f) Primary activity Legal domicile (state or foreign country) Exempt Code section Solicity status (if section 501(c)(3)) TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR	Primary activity Legal domicile (state or foreign country) Legal domicile (state or foreign country) Exempt Code section Section status (if section 501(c)(3)) TO PROMOTE AND SUPERVISE MATTERS PERTAINING TO OR

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

organisation in district the partition in partition in the partition in th											
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total	Share of	Disprop	ortionate	Code V-UBI	General	Percentage
of related organization		(state or foreign	entity	excluded from tax under	income	end-of-year assets	alloca	tions?	amount in box 20 of Schedule	partner	ownersnip
		country)		sections 512-514)		400010	Yes	No	amount in box 20 of Schedule K-1 (Form 1065)	Yes N	<u> </u>
	1										
	1										
	1										
	1										
	1										
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	1										
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	l .								l .		

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(l conti ent	(i) ction (b)(13) trolled tity?
		country)		or tracty		400010		Yes	No
								<u> </u>	₩
									\vdash
									—
								Щ_	

Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

No	lote: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No	
1	During the tax year, did the organization engage in any of the following transactions with one or	r more re	elated organizations listed i	n Parts II-IV?				
а	a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X	
	b Gift, grant, or capital contribution to related organization(s)							
	c Gift, grant, or capital contribution from related organization(s)							
d Loans or loan guarantees to or for related organization(s)								
e Loans or loan guarantees by related organization(s)								
f Dividends from related organization(s)								
	g Sale of assets to related organization(s)				1g		X	
	h Purchase of assets from related organization(s)				1h		X	
i	i Exchange of assets with related organization(s)							
i	j Lease of facilities, equipment, or other assets to related organization(s)							
•	, , , , , , , , , , , , , , , , , , , ,				1j			
k	k Lease of facilities, equipment, or other assets from related organization(s)							
I Performance of services or membership or fundraising solicitations for related organization(s)							Х	
m Performance of services or membership or fundraising solicitations by related organization(s)							X	
	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		X	
	Sharing of paid employees with related organization(s)				10	Х		
_				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
р	p Reimbursement paid to related organization(s) for expenses				1p		Х	
a	q Reimbursement paid by related organization(s) for expenses			,	1a		Х	
٦	4							
r	r Other transfer of cash or property to related organization(s)				1r		Х	
r Other transfer of cash or property to related organization(s) s Other transfer of cash or property from related organization(s)							X	
	2 If the answer to any of the above is "Yes," see the instructions for information on who must con							
		IIPICIO II		·				
(a) (b) (c) (d) Name of related organization Transaction Amount involved Method of determining amount involve								
	type (a.		,	Motrida of actornining amount inve	,,,ou			

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) WESTERN GOLF ASSOCIATION	0	1,623,092.	PAYROLL COSTS BILLED TO WGA
(2) WESTERN GOLF ASSOCIATION	E	197,779.	CASH VALUE OF TRANSACTIONS
(3)			
(4)			
<u>(5)</u>			
<u>(6)</u>	4.5		

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(e) Are al partners 501(c) orgs.]	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income (related, unrelated, excluded from tax under sections 512-514)	partners	Sec.	Share of	Share of	Disp	ropor- nate	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera	Percentag
of entity		(state or foreign	excluded from tax under	orgs.	(3) ?	total	end-of-year	alloca	tions?	of Schedule K-1	partne	ownership
		country)	sections 512-514)	Yes 1		income	assets	Yes	No	(Form 1065)	Yes N	ю
				\vdash	\dashv			+	-		\vdash	
					T							
					\dashv			+				
				\vdash	\dashv			-	\vdash		\vdash	
				\sqcup	ļ						\sqcup	
		I	I .		- 1			1		1	1 1	

Form AG990-IL

	ice Use Only	ILLINOIS CHARITABLE ORGANIZATION ANNU			Revised 3/05
PMT	#	Attorney General LISA MADIGAN State of Charitable Trust Bureau, 100 West Ran			
		11th Floor, Chicago, Illinois 60601			1-004307
		, , ,			all items attached:
AMT		Report for the Fiscal Period:	T-		of IRS Return
		Beginning 01/01/2017	Make Checks ☐ Payable to		d Financial Statements of Form IFC
INIT			the Illinois		of Form IFG O Annual Report Filing Fee
HIVIT		& Ending 12/31/2017	Charity Bureau Fund	_	0 Allitual Report Filling Fee 00 Late Report Filling Fee
Feder	al ID # 36-2518129	$\frac{1273172017}{\text{MO DAY YR}}$			MO DAY YR
	ontributions to the organization	tax deductible? X Yes No Date	e Organization was cre		02/05/1935
1	LEGAL		Year-end		
		OLARS FOUNDATION	amounts		
	MAIL		A) ASSETS	A) \$ 1	171,981,144
1	DRESS ONE BRIAR	ROAD	B) LIABILITIES	B) \$	4,552,944
	STATE GOLF, IL		C) NET ASSETS	C) \$ 1	167,428,200
ZI	P CODE 60029				
I.		REVENUE ITEMS DURING THE YEAR:	PERCENTAGE		AMOUNT
	,	RIBUTIONS & PROGRAM SERVICE REV. (GROSS AMTS.)	92.510%		56,504,615
	E) GOVERNMENT GRANTS &	A MEMBERSHIP DUES		% E) \$	1 571 070
	F) OTHER REVENUES		7.490%	% F) \$	4,574,979
	C) TOTAL DEVENUE INCOME	E AND CONTRIBUTIONS RECEIVED (ADD D, E, & F)	100 %	% G) \$	61,079,594
ш.	•	EXPENDITURES DURING THE YEAR:	100 9	δ α) ψ	01,019,394
 .	H) OPERATING CHARITABLE		18.809%	% H) \$	5,497,929
	II) OI LIIATING OHAITIADEL	THOUTAWEATENOL	100007	θ 11) ψ	3 / 13 / / 3 2 3
	I) EDUCATION PROGRAM S	ERVICE EXPENSE	0/	% I) \$	
	.,		,	- 1.7 +	
	J) TOTAL CHARITABLE PRO	GRAM SERVICE EXPENSE (ADD H & I)	18.809%	% J) \$	5,497,929
	J1) JOINT COSTS ALLOCATED	D TO PROGRAM SERVICES (INCLUDED IN J): \$			
			50 455		15 222 004
	K) GRANTS TO OTHER CHAP	RITABLE ORGANIZATIONS	52.457%	% K) \$	15,333,204
	I) TOTAL CHARITARIE DRO	CDAM CEDVICE EVERNEITHER (ADD. 1.9 I/)	71.267%	% L) \$	20,831,133
	L) TOTAL CHARITABLE PRO	GRAM SERVICE EXPENDITURE (ADD J & K)	71.2079	<u>ο L) Φ</u>	20,031,133
	M) MANAGEMENT AND GENE	FRAL EXPENSE	7.657%	% M)\$	2,238,228
	W) WWW. GEWENT TWO GENE	THE EAR ENGL	, , ,	<u>σ (W) φ</u>	
	N) FUNDRAISING EXPENSE		21.076%	% N) \$	6,160,473
	,				
	0) TOTAL EXPENDITURES T	HIS PERIOD (ADD L, M, & N)	100 %	% 0)\$	29,229,834
l	SUMMARY OF ALL F	PAID FUNDRAISER AND CONSULTANT ACTIVITIE	-2-		
		rt of Individual Fundraising Campaign- Form IFC. One for each PFR.)	_0.		
	PROFESSIONAL FUNDRAISER			. D) #	0
	P) TOTAL AMOUNT RAISED	BY PAID PROFESSIONAL FUNDRAISERS	100 %	% P) \$	0
	O) TOTAL FUNDDAIGEDS FF	TO AND EVDENCES		% Q) \$	
	Q) TOTAL FUNDRAISERS FEE	ES AIND EXPENSES	9	% Q) \$	
	R) NET RECEIVED BY THE CI	HARITY (P MINUS O-R)	0,	% R) \$	
	/		/	σ, φ	
	S) TOTAL AMOUNT PAID TO	PROFESSIONAL FUNDRAISING CONSULTANTS		S) \$	0
IV.	•	THE (3) HIGHEST PAID PERSONS DURING THE	YEAR:		
	T) NAME, TITLE:JOHN I	KACZKOWSKI - PRESIDENT & CEO		T) \$	671,918
	U) NAME, TITLE:WILLIA	AM KINGORE - SVP - DEVELOPMENT &	STRATEGY	U) \$	461,550
	, ,	EY HARRISON - SVP - EDUCATION		V) \$	301,018
٧.	CHARITABLE PROG	RAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED.)	ENDED)	List o	on back side of instructions
1-17				110 5	CODE
798091 04-01-17		LARSHIPS AND STUDENT LOANS		W)#	200
38091	X) DESCRIPTION:			X) # Y) #	
1	Y) DESCRIPTION:			Y)#	

IF	THE ANSWER TO ANY OF THE FOLLOWING IS YES, ATTACH A DETAILED EXPLANATION:		YES	NO
1.	WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT?	1.		X
2.	HAS THE ORGANIZATION OR A CURRENT DIRECTOR, TRUSTEE, OFFICER OR EMPLOYEE THEREOF, EVER BEEN CONVICTED BY ANY			
	COURT OF ANY MISDEMEANOR INVOLVING THE MISUSE OR MISAPPROPRIATION OF FUNDS OR ANY FELONY?	2.		X
3.	DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS,			
	DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PARTY TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS,			
	DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE			
	ANYTHING OF VALUE NOT REPORTED AS COMPENSATION?	3.		X
4.	HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE			
	THAN 10% OF THE OUTSTANDING SHARES?	4.		Х
		İ		
5.	IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON			
	OR ORGANIZATION?	5.		Х
6.	DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC)	6.		Х
	\			
7a.	DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS			
	BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES?	7.		Х
7h.	IF "YES", ENTER (i) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$; (ii) THE AMOUNT			
,	ALLOCATED TO PROGRAM SERVICES \$; (iii) THE AMOUNT ALLOCATED TO MANAGEMENT AND			
	GENERAL \$; AND (iv) THE AMOUNT ALLOCATED TO FUNDRAISING \$			
	, Allo (II) HE Allootti AEEOONEO TOTONO INIONIA Q			
8.	DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES?	8.		Х
٠.		٠.		
9	HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR			
٠.	REVOKED BY ANY GOVERNMENTAL AGENCY?	9.		Х
	TIEVORED DI AITI GOVERNMENTAE AGENOT.	٠.		
10	WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION,			
10.	COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS?	10.		х
	COMMINITALING OF MICOGE OF ORGANIZATIONAL FORDO:	10.		
11	LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS			
٠	THREE LARGEST ACCOUNTS:			
	THILE EMILEOT MODERATO.			
	NORTHBROOK BANK & TRUST COMPANY - 1100 WAUKEGAN RD, NORTHBROO	ΣK	IL 6	0062
			 ·	
	CHARLES SCHWAB - P.O. BOX 52114, PHOENIX AZ 85072-9714			
	,			
	SEI PRIVATE TRUST COMPANY - 1 FREEDOM VALLEY DRIVE, OAKS PA 19	945	6	
	·			
12.	NAME AND TELEPHONE NUMBER OF CONTACT PERSON: STEVE BRUEGGEMAN - (847)724-4600			
ALI	L ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS			

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

BE SURE TO INCLUDE ALL FEES DUE:

- 1.) REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END.
- 2.) FOR FEES DUE SEE INSTRUCTIONS.
- 3.) REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY.

JOHN M. KACZKOWSKI

PRESIDENT or TRUSTEE (PRINT NAME) **SIGNATURE**

STEVE BRUEGGEMAN

TREASURER or TRUSTEE (PRINT NAME)

SIGNATURE DATE

ALEX E. WARNER, CPA, MST

PREPARER (PRINT NAME)

DATE